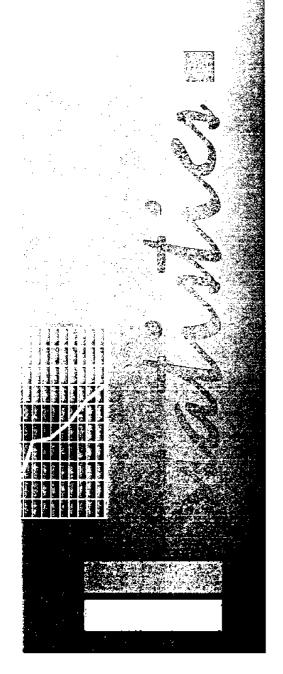


March 1997

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South Australian Economic Indicators



ABS PUBLICATIONS, SOUTH AUSTRALIA

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4175.4 4190.4	Participation in Sporting and Physical Recreational Activities irr (\$14.50) National Aboriginal and Torres Strait Islander Survey irr (\$17.00)	1994	17 Sept. 1996
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	RURAL	1005 06	11 6 100:
7111.4 7113.4	Principal Agricultural Commodities, Preliminary a (\$13.50) Agriculture a (\$16.50)	1995-96 1994-95	11 Sept. 1996 15 July 1996
	MANUFACTURING		
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8752.4	Building Activity q (\$14.00)	Sept. qtr 1996	28 Jan. 199
	TRANSPORT	1000	/ =
	Drivers and Passengers: Travel to Work. Adelaide Statistical Division irr (\$10.00)	Oct. 1993	14 Dec. 199

SOUTH AUSTRALIAN ECONOMIC INDICATORS

March 1997

P.M. GARDNER Regional Director

AUSTRALIAN BUREAU OF STATISTICS

CATALOGUE NO. 1307.4

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PREFACE

South Australian Economic Indicators is a monthly publication which contains the latest available data at the time of preparation for a range of statistical series that have been identified as indicators of economic activity in this State. In a number of cases the figures presented are preliminary and subject to revision in subsequent issues.

Written and graphic commentary have been included for many of the selected series and analysis has been augmented with the calculation of the percentage change from the previous reference period together with the presentation of comparative Australian data.

Time series information has been included to provide a historical perspective on many of the selected indicators. Future issues may be expanded to include further historical data in response to expressed user needs. This product is under continuous review and any suggestions for enhancement will be welcomed.

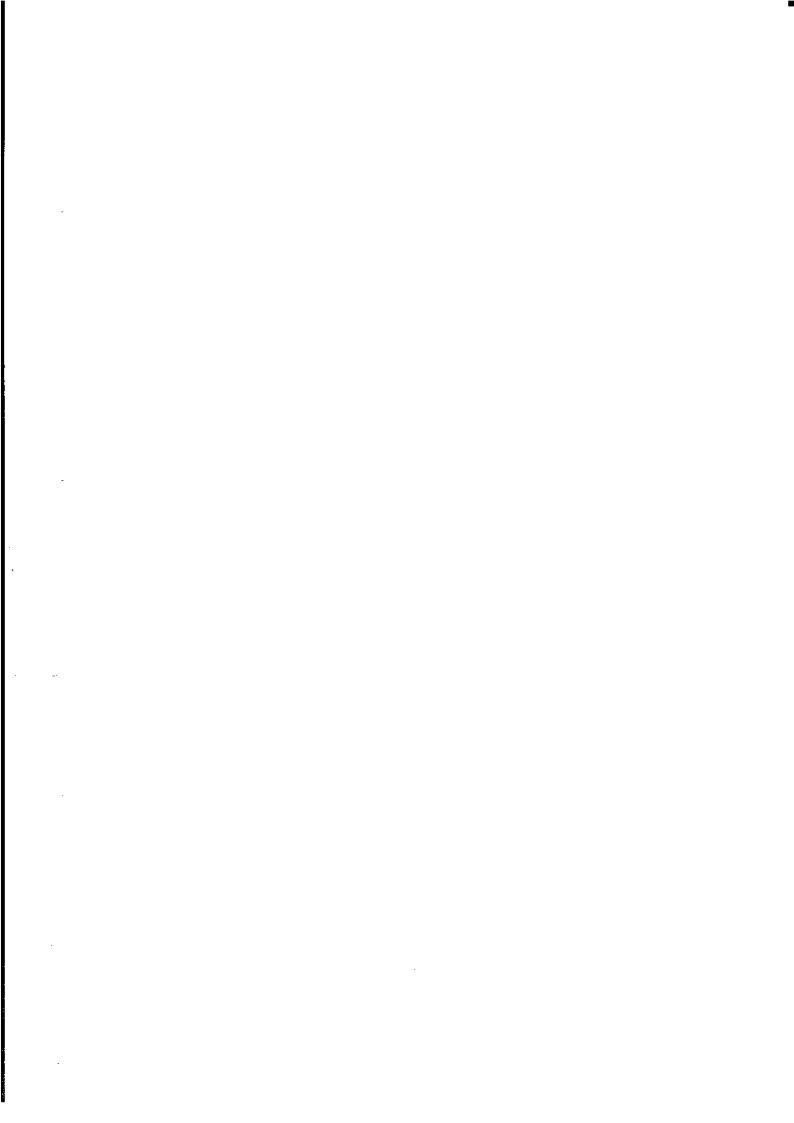
More detailed information on each series, including explanatory and technical notes, can be obtained from other Australian Bureau of Statistics publications or alternative data sources. To assist those seeking further information a source publication for each of the series has been documented in the statistical summary.

This issue includes a special article entitled *Contribution of Gambling to Montbly Retail Trade Estimates.* Future issues will contain further articles on statistical topics which concentrate on longer term trends or other issues pertinent to the South Australian economy.

If you have any inquiries concerning this publication please contact the editor, John Callinan, telephone (08) 8237 7307. All requests for statistical information should be directed to the ABS Information Service, GPO Box 2272, Adelaide SA 5001, telephone (08) 8237 7100.

P.M. GARDNER Regional Director

Australian Bureau of Statistics Adelaide February 1997



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TIME SERIES		
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REVIEW

South Australian Overview

- The value of merchandise exports where the final stage of production was in South Australia were \$530.7 million in December 1996, a record monthly figure.
- The trend estimate for retail sales has been in decline for the last six months.
- The December 1996 trend estimate for new motor vehicle registrations has shown a 0.6% increase from November and is the second monthly increase after 7 months of decline.
- The recent growth in the trend estimate for dwelling unit approvals over recent months has stopped.
- The value of non-residential building approved fell to \$28.0 million in December 1996 from \$39.7 million in November.
- The Consumer Price Index (all groups) in Adelaide rose 0.3% in the December quarter. The annual increase of 1.2% was the lowest recorded since September 1968.
- The Price Index of Materials used in House Building was unchanged for December 1996 in Adelaide while the index for Materials Used in Building Other than House Building rose 0.2%.
- The trend estimate of employed persons was unchanged between December 1996 and January 1997.
- The trend unemployment rate showed little change between December 1996 and January 1997.
- There were 1,200 working days lost through industrial disputes during November 1996.
- During November 1996, there were 7,947 short term (less than 12 months) overseas visitor arrivals and 7,988 short term resident departures.
- In the 12 months to December 1996, the weekly award rates of pay index for full-time employees increased by 1.4%.
- The trend estimate for the value of owner-occupied housing commitments continued the upward climb, with December 1996 rising 2.8% to \$260.6 million.
- Total personal finance commitments for December1996 increased 15.9% to \$221.6 million, 29.5% above the previous December.
- Total commercial finance commitments for December 1996 increased 13.7% to \$615.6 million, 14.5% below December 1995.

State Accounts

NOTE: Deficiencies in the data sources used to estimate gross operating surplus for recent quarters may at times lead to the current price estimates of gross state product GSP(I) being under or over stated for particular States. Consequently, the measured growth rate for constant price GSP(I) for those States will also be affected.

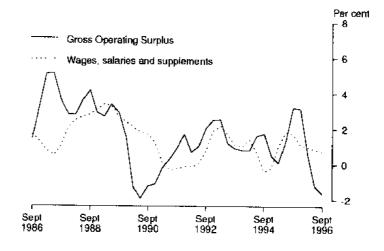
The constant price series for gross state product (GSP) have been labelled as 'experimental'. Users are cautioned that these estimates are derived indirectly by calculating a deflator from the expenditure components. It is emphasised that, at times, movements that can not be fully explained may be introduced into the constant price GSP(I) series through the use of this proxy deflator.

Trend Estimates (Current Prices)

Gross state product (GSP) contracted by 0.3% in the September quarter compared with a 0.5% increase in the national average. Since peaking at 2.4% in the September quarter 1995, the growth in GSP has declined steadily. The annual growth rate of 2.4% was the lowest of all States.

The most significant factor contributing to the September quarter decline in GSP was a 1.6% decline in gross operating surplus. The annual growth rate of 0.8% was the lowest of all States.

WAGES, SALARIES AND SUPPLEMENTS AND GROSS OPERATING SURPLUS CURRENT PRICES - TREND Quarterly Changes



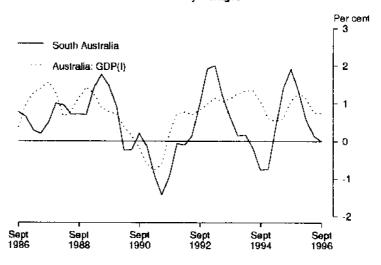
The rate of growth in wages, salaries and supplements has declined for the last 5 quarters, increasing by 0.7% in the September quarter.

No growth was recorded for indirect taxes less subsidies over the latest two quarters,

Trend Estimates (Constant Prices)

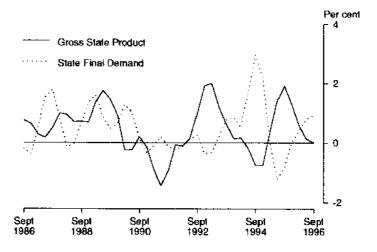
The experimental estimate of GSP at constant prices remained flat in the September quarter but increased by 2.0% through the year to September quarter 1996.





State final demand (SFD) increased by 1.0% in the September quarter and has, for the past two quarters, grown at a faster rate than GSP. September quarter growth in SFD was the highest of all States and was due mainly to a 7.3% increase in private gross fixed capital expenditure, in particular expenditure on equipment. Expenditure on dwellings fell for the eighth consecutive quarter.

GROSS STATE PRODUCT AND STATE FINAL DEMAND - TREND (CONSTANT PRICES) Quarterly Changes



There was an increase of 0.3% in private final consumption expenditure in the September quarter. The increase of 1.4% through the year to September quarter 1996 was the lowest growth rate of any State.

International Accounts

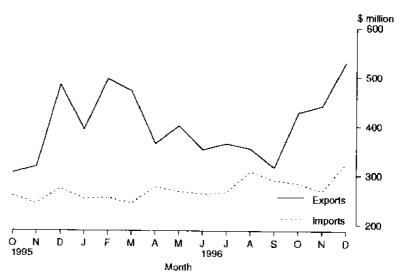
Exports

The value of merchandise exports where the final stage of production was in South Australia were \$530.7 million for December 1996, a record monthly figure. This was an increase of 20.4% on November 1996 and a 9.9% increase when compared with December 1995.

The major commodity groups exported during December 1996 were cereal and cereal preparations valued at \$85.0 million up from \$23.1 million last month and road vehicles, parts and accessories with \$70.0 million, continuing the high levels recorded for this commodity in October and November 1996. Other commodities which also boosted this months figures were metals and metal manufactures up \$14.4 million to \$60.8 million, machinery up \$12.9 million to \$44.9 million and wine up \$9.0 million to \$34.7 million.

The major destinations of South Australian exports in December 1996 were the Middle East, \$81.3 million, the United States of America, \$70.9 million and Japan \$58.6 million. Exports to China were also significant rising from \$16.9 million in November to \$40.6 million in December.

MERCHANDISE EXPORTS AND IMPORTS



Imports

The value of merchandise imports for December 1996 was \$323.8 million, a 21.3% increase on the previous month and a 19.0% increase on December 1995. The increases were mainly in the following commodities, other manufactured goods, \$95.8 million, an increase of \$37.2 million and petroleum and petroleum products, \$47.5 million, an increase of \$21.5 million. Machinery valued at \$75.9 million also accounted for a significant proportion of South Australian imports.

Consumption and Investment

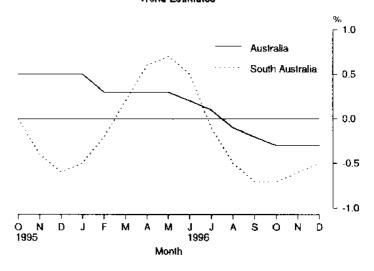
Retail Turnover

The South Australian trend estimate has been in decline for the last six months although there has been a slight easing in the rate of decline in the last two months. The December 1996 trend estimate was 0.5% below November. The Australian trend estimate fell by 0.3%.

Over the past three months the trend estimate for South Australia fell by \$13.9 million caused by the decreases of \$4.5 million in household good retailing, \$3.3 million in hospitality and services, \$3.3 million in food retailing and \$1.9 million in clothing and soft good retailing. This was partly offset by an increase of \$1.2 million in recreational good retailing group.

The seasonally adjusted estimate of retail trade in December 1996 increased 0.3%. In original terms, South Australian retail turnover was \$1,000 million, a decrease of 2.4% on December 1995.

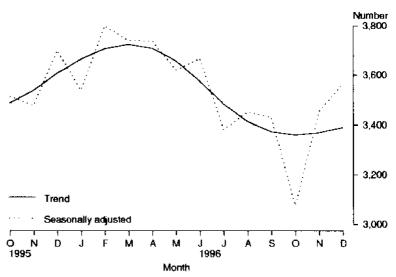
RETAIL TURNOVER
PERCENTAGE CHANGE FROM PREVIOUS MONTH
Trend Estimates



New Motor Vehicle Registrations The December 1996 trend estimate for new motor vehicle registrations has shown a 0.6% increase from November and is the second monthly increase after 7 months of decline. The trend estimate for passenger vehicles increased by 0.9% whilst other vehicles decreased by 0.9%.

In original terms there were 3,585 new motor vehicles registered in December 1996, a rise of 2.0% from November 1996 and a increase of 0.9% from December 1995. The total number of new registrations in 1996 were 42,466 a decease of 1.1% on 1995. For new passenger vehicles, the leading makes registered in November 1996 were Ford (644 vehicles), Holden (606), Mitsubishi (525), Toyota (485) and Hyundai (124).

NEW MOTOR VEHICLE REGISTRATIONS

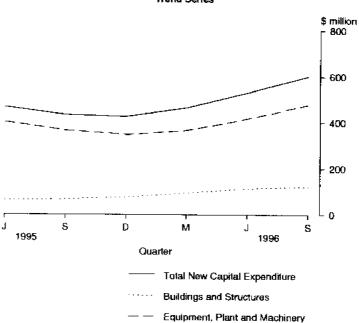


Private New Capital Expenditure

The trend estimate for private new capital expenditure in South Australia for the September quarter 1996 increased by 13.4% from the previous quarter and is a continuation of trend growth which commenced in December quarter 1995. The Australian figure rose by 4.1%. The South Australian total for the quarter now represents 5.6% of the Australian figure.

Private new capital expenditure in original terms for the September quarter 1996 was \$587 million, an increase of 13.1% from the June quarter 1996. Buildings and structures accounted for \$133 million, and equipment, plant and machinery \$454 million.





Tourist Accommodation

When the September quarter 1996 is compared with the September quarter 1995, caravan parks capacity decreased by 1.3% from 24,779 to 24,462 powered and unpowered sites, on-site vans and cabins. The number of site nights occupied decreased from 571,511 to 538,525 and the site occupancy rate also decreased from 25.1% to 23.9%. Accommodation takings fell by 1.2%, from \$6.24 million to \$6.16 million, with the average takings per site night occupied increasing slightly from \$10.90 to \$11.45.

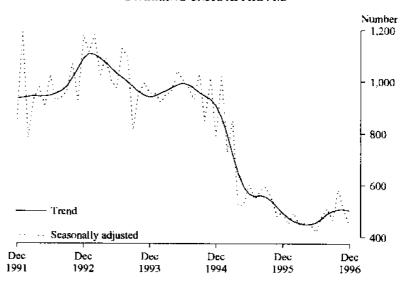
Production

Dwelling Approvals

The recent growth in the trend estimate for dwelling unit approvals in South Australia over recent months has been arrested. Although the trend estimate for December 1996 (503) was lower than the November 1996 (507) trend estimate it was still 2.0% higher than for a year earlier. In original terms, the number of dwelling unit approvals decreased by 16.0% to 410 from November 1996.

The national trend estimate for the total number of dwelling units approved in December 1996 (10,932) was 1.1% higher than the estimate for November and 7.6% higher than December 1995. In original terms, South Australia accounted for 4.2% of the total dwelling units approved in Australia during December 1996.

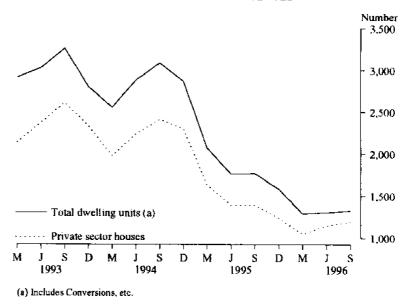
DWELLING UNITS APPROVED



Dwelling Commencements

From the Building Activity Survey, it was estimated that 1,328 dwelling units were commenced in South Australia during the September quarter 1996. This represents a rise of 1.5% from the previous quarter compared with a 3.5% fall nationally. The September quarter figure for South Australia was 25.0% below that total of a year earlier, while the national decrease over the 12 month period was 12.6%.

DWELLING UNITS COMMENCED



Value of Building Approvals

The value of new residential building approved in South Australia has fallen to \$34.8 million in December. This was due to falls in both the value of new houses (\$32.5 million) and other residential buildings (\$2.3 million) approved. The value of non-residential building in South Australia has fallen to \$28.0 million for December 1996 as a result of falls within most categories. Only factories and miscellaneous categories recorded a rise for this month. Overall for December 1996, the value of all buildings approved fell by 18.1% to \$72.5 million from the November 1996 value of \$88.5 million.

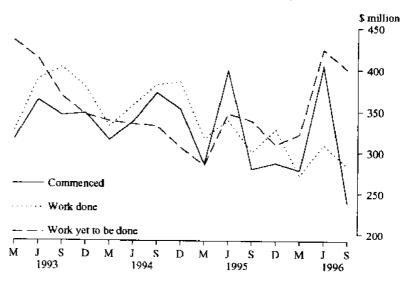
Value of Total Building Activity

The total value of building work commenced in South Australia during the September quarter 1996 fell by 41.0% to \$238.4 million from last quarters high of \$403.9 million. This fall can be mostly attributed to a 60.9% fall in the non-residential building sector, in particular, the shops, other business premises and entertainment and recreational categories which had recorded substantial increases last quarter. This is the lowest value for building work commenced in South Australia in over ten years.

The total value of building work done during the September quarter 1996 fell by 8.2% to \$283.2 million compared with a 3.9% increase nationally. Compared with the September quarter 1995, South Australia had a 5.5% fall in the value of total building work done which was comparable with the national movement of a 4.9% fall.

The total value of building work yet to be done in South Australia was \$400.1 million at the end of September quarter 1996, a fall of 5.5% from the previous quarter while the corresponding national figure increased by 2.1% to \$9,530.6 million. Expressed as a proportion of the national total, the total value of building work yet to be done in South Australia was 4.2% for the September quarter 1996.

VALUE OF BUILDING ACTIVITY

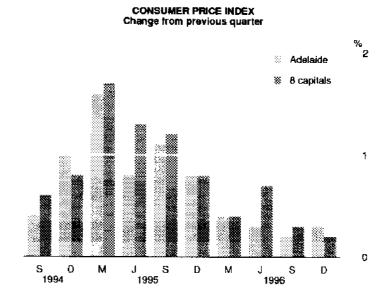


Value of Engineering Construction In South Australia, the value of engineering construction work done for the September quarter 1996 was down 38.5% to \$139.1 million compared with a 9.8% fall nationally. South Australia had a 3.7% share of the national total of \$3719.3 million. The value of work commenced during the quarter for South Australia rose 25.9% to \$247.9 million as did the corresponding national figure increasing by 33.6% to \$4,382.1 million. The State's proportion of national commencements was 5.7% for the September quarter 1996.

Prices

Consumer Price Index

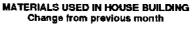
The Consumer Price Index (all groups) in Adelaide rose 0.3% in the December quarter. The annual increase of 1.2% was the lowest recorded since September 1968. The comparative Australian data shows a 0.2% between the September and December quarters 1996, the lowest quarterly change since December 1993 and a annual increase of 1.5%, the lowest annual change since the March quarter 1994.

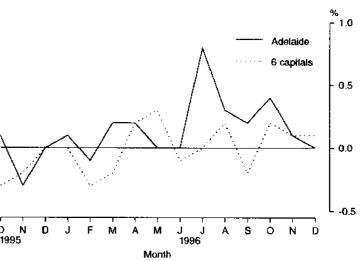


House Building Materials

The Price Index of Materials used in House Building in Adelaide showed no movement for the month of December over the previous month. There was an increase in the prices of structural timbers, but a decrease in the price of clay bricks. The weighted average of the six State capitals recorded an increase of 0.1% for the same period.

For the twelve months to December 1996, the Index recorded a 2.1% rise in Adelaide, with the weighted average of the six State Capitals recording a 0.3% rise.

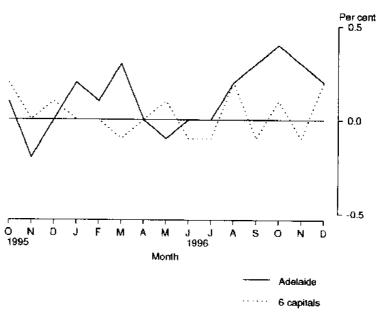




Non-house Building Materials Adelaide recorded a rise of 0.2% in the Price Index of Materials used in Building other than House Building for the month of December 1996. There were price increases in ready-mixed concrete and non-ferrous pipes, but a decrease in clay bricks. A similar increase was recorded in the weighted average of the six State capitals.

An increase of 1.7% was recorded for the past twelve months for Adelaide, with the weighted average of the six State capitals showing an increase of only 0.1% for the same period.

MATRIALS USED IN BUILDING OTHER THAN HOUSE BUILDING Changes from Previous Month



House Prices

During the September quarter 1996 the Price Index of Established Houses in Adelaide decreased 0.1% whilst the Project Home Index showed a 0.7% decrease. The weighted average of the eight capital cities index, over the same period showed a 0.4% increase for established houses and a 0.2% decrease for project houses.

Between September quarter of 1995 and 1996 the Price Index for Established Houses in Adelaide decreased by 2.0% and project homes by 1.7%. Nationally, for the 12 month period established house prices recorded a 1.2% increase and project homes decreased by 0.2%.

Passenger Transport Costs

The passenger transport cost index measures changes in the costs of operating a public transport passenger bus service in Adelaide. Costs covered include labour costs, leasing charges, registration and insurance, repairs and maintenance, fuel and overheads. The index has been compiled on a quarterly basis from September 1995 with a base of 100.0 in 1993-94. The December quarter 1996 index was 107.8, up 3.6% from 104.1 in September 1996. The index showed a 2.8% increase in the 12 months to December 1996.

Labour Force and Demography

Population

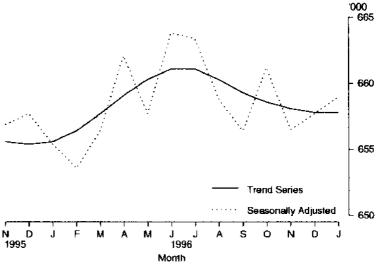
At 30 June 1996 the estimated resident population of South Australia was 1,479,147. This was an increase of 0.1% (1,417) persons from the March quarter. The continuing low growth rate for South Australia is attributable to a net outflow in interstate migration of 1,093 persons which was partly offset by a net inflow of overseas migration of 697 persons. In the June quarter there was a natural increase of 1,813 persons.

Employment

After reaching a peak in June 1996, the trend estimate of employed persons in South Australia has gradually decreased to 657,800 in January 1997.

The trend estimate of employed persons in Australia has increased for nine consecutive months, reaching 8,419,000 in January 1997.

EMPLOYED PERSONS



Unemployment

The trend unemployment rate for South Australia moved from 9.5% in December 1996 to 9.4% in January 1997 and has remained flat over the past 15 months.



After reaching a peak of 8.7% in September 1996, the trend of the employment rate for Australia has remained steady at 8.6% in recent months.

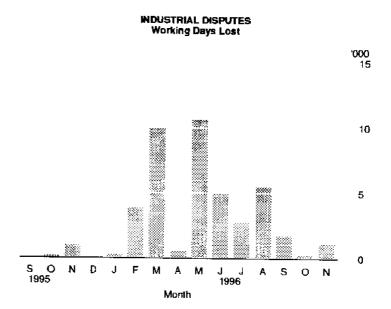
Overtime

In original terms, the proportion of employees who worked overtime in South Australia in November 1996 was 15.0%. This was higher than the November 1995 level of 14.3%. For Australia, the corresponding proportions were 15.9% and 16.6% for November 1996 and November 1995 respectively.

In November 1996, employees who worked overtime in South Australia recorded an average of 6.4 overtime hours per week. This was lower than the corresponding national level of 7.2 hours.

Industrial Disputes

There were 1,200 working days lost through industrial disputes in South Australia during November 1996. At 2.3% of the national total (51,700 working days lost), South Australia experienced a relatively low level of industrial disputation.

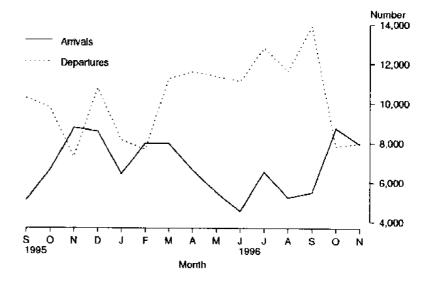


Short term Overseas Visitor Arrivals

During November 1996, there were 7,947 short term (less than 12 months) overseas visitor arrivals in South Australia, accounting for 43.6% of all overseas arrivals to the State. This represents a 9.2% fall from the total number of short term arrivals in October (8,750), despite a 7.2% increase (from 350,363 in October to 375,565 in November) of visitors to Australia for the same period. As a consequence, the South Australian proportion of the Australian short term overseas visitor market fell to 2.1% in November 1996 from 2.5% in October 1996.

Short term Resident Departures In contrast the number of short term residential departures overseas increased by 2.0% from October 1996 (7,829) to 7,988 in November 1996, and 9.5% from the same time last year. However, the total short term residential departures from Australia fell by 32.3% between October and November. South Australia accounted for 3.7% of all Australian short term residential departures in November 1996, increasing from 2.4% the previous month.

SHORT TERM OVERSEAS ARRIVALS AND DEPARTURES



Incomes

Average Weekly Earnings

The trend estimate of average weekly ordinary time earnings of full-time adult employees in South Australia increased by 0.7% in August 1996. Male full-time ordinary time earnings rose by 0.7% in August 1996. Over the same period, the increase for females was less pronounced, increasing by 0.6%.

Between May 1996 and August 1996, the trend estimate of average weekly total earnings of all employees in South Australia increased from \$528.00 to \$532.00.

Note: Since it is an average of earnings across all employees, changes in average weekly earnings may occur through changes in employment as well as changes in pay levels.

Award Rates of Pay

In the 12 months to December 1996, the weekly award rates of pay index for full-time employees in South Australia increased by 1.4%. This compares with an increase in the index of 1.2% for Australia.

For full-time adult male employees in South Australia, the largest annual movement of the index occurred in the manufacturing industry division, with an increase of 1.9~%.

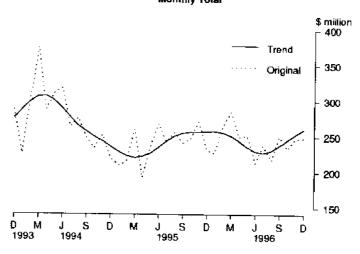
For full-time adult female employees, the largest annual movement of the index occurred in public administration and defence with an increase of 3.0%.

Financial Markets

Housing Finance

The trend estimate for the value of owner-occupied housing commitments continued the upward climb, with December rising 2.8% to \$260.6 million, 1.3% above December 1995. The national trend increased 0.7% for the month, 11.3% above the previous December.

SECURED HOUSING FRANCE COMMITMENTS TO INDIVIDUALS (ALL LENDERS) (Excluding Alterations and Additions) Monthly Total



Total housing finance commitments (original figures including alterations and additions) decreased marginally in December to \$261.6 million, 5.0% above December 1995. Commitments for the purchase of stablished houses dropped 4.9% to \$157.7 million, 6.1% above the previous December. Alterations and additions decreased 9.5% to \$12.9 million the lowest month since July 1993.

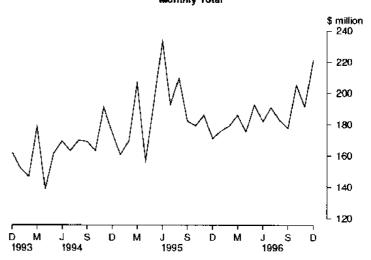
Construction of dwellings increased 14.6% to \$30.9 million (which represented 6.4% of the national total) and was 27.5% above the previous December. Commitments for newly erected dwellings increased 10.0% to \$11.3 million and refinancing rose 8.2% to \$48.8 million, marginally down on the previous December.

Personal Finance

Total commitments for December increased 15.9% to \$221.6 million, 29.5% above the previous December and the highest value since June 1995. The national increase for the month was 5.1%, 11.5% above December 1995. The increased commitments make South Australia 7.9% of the national total.

Revolving credit facilities increased by 30.6% to \$107.6 million due to the big jump in secured revolving credit facilities, up 62.3% to \$71.0 million.





Fixed loan commitments increased 4.8% to \$114.0 million, 2.6% below December 1995. Refinancing was up 29.4% to \$18.9 million after a low November. The other main increases were for individual residential blocks of land and other. The main falls were for finance for new and used motor vehicles, down 4.0% and 5.3% respectively following significant decreases in the previous month.

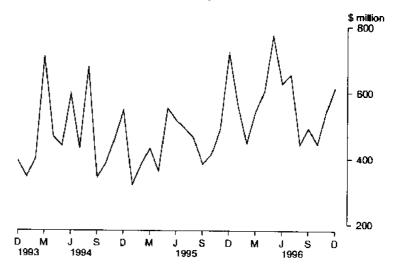
Commercial Finance

Total commercial finance commitments increased 13.7% to \$615.6 million, 14.5% below December 1995. This followed the national pattern with a monthly increase of 8.9%, but 13.6% below the previous December. South Australia's proportion of the national total rose to 4.7%.

Revolving credit facilities increased 56.6% to \$256.8 million, 38.6% below December 1995. Recreation, personal and other services (up \$75.2 million) and manufacturing (up \$22.6 million) were the main contributors to the increase. Agriculture, forestry, fishing and hunting decreased \$33.3 million after a high November.

Commitments under fixed loan facilities decreased 5.0% to \$358.8 million, 18.9% above the previous December. The main decreases were for transport and storage, down \$62.1 million, offsetting the November increase and property and business services down \$31.3 million following the high November. Mining increased to \$100.5 million, the highest recorded month.

COMMERCIAL FINANCE COMMITMENTS Monthly Total



Lease Finance

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The value of goods under new finance lease commitments increased 8.1% to \$19.2 million. However the past six months have been significantly below the corresponding months of the previous year except for September. South Australia's proportion of the national total decreased to 3.0%.

The main increases were for new and used heavy trucks (up \$0.6 million and \$1.2 million respectively), new and used motor vehicles, not subject to depreciation (up \$0.6 million and \$1.0 million respectively) and office machines (up \$0.6 million). New motor vehicles not subject to depreciation, the largest category were 24.7% above the previous December whilst used motor vehicles not subject to depreciation, the second largest category were up 10.8% for the same period.

Decreases were recorded for used motor vehicles subject to depreciation (down \$0.9 million from a high November), electronic data processing equipment (down \$0.7 million) and other goods (down \$1.3 million).

Forward Outlook

Composite Leading Indicator

The Composite Leading Indicator (CLI) is a single time series produced by aggregating eight individual economic indicators, and has been developed by the ABS as an experimental series to supplement existing forms of economic analysis and modelling.

The CLI summarises the early signals contained in a selection of economic indicators and is designed to assist the detection of turning points between successive expansions and slow downs of economic activity as measured by constant price GDP(A). It does not attempt to forecast the level of economic activity.

In the September quarter 1996:

- the experimental CLI rose 0.18%, following a 0.31% rise in the June quarter 1996.
- The CLI is showing a trough at the September quarter 1995 followed by strong growth.

The quarterly data are released in more detail in the Australian Economic Indicators (1350.0). The CLI was the topic of the Focus article in the September 1993 edition of South Australian Economic Indicators (1307.4).

Australian Business Expectations Surveys of business expectations have been available to decision makers for a number of years from several sources. These surveys provided qualitative indicators in the form of the net proportion of businesses expecting a rise or fall in future business conditions. Since the December quarter 1993, the ABS has been compiling a quantitative indicator of business expectations in the form of an expected weighted aggregate change in a range of economic variables. These data are available on a quarterly basis in Australian Business Expectations (5250.0).

AUSTRALIAN BUSINESS EXPECTATIONS SOUTH AUSTRALIA AND AUSTRALIA **SALES OF GOODS AND SERVICES EXPECTED PERCENTAGE AGGREGATE CHANGE**

	Short te	m	Medium term				
	Expected aggregate of	change between	Expected aggregate change between				
Reference Period	Sep. 1996 and Dec. 1996	Dec. 1996 and Mar. 1997	Dec. 1996 and Dec. 1997	Mar. 1996 and Mar. 1997			
	%	%	%	%			
South Australia	2.1	-0.1	4.3	3.6			
Australia	1.6	0.4	3.1	4.1			

Short term

Businesses in South Australia expect a decrease of 0.1% in sales of goods and services in the March quarter 1997 compared with the December quarter while the national expectation was a 0.4% increase.

Medium term

Businesses in South Australia expect sales of goods and services in the December quarter 1997 to be 4.3% above December quarter 1996. Australia wide the expectation was for 3.1% growth.





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STATISTICAL SUMMARY

			SOUTH AL				AUSTRAL			
					Same period			ange from Same period	SA as a	
Indicator		Period	No.	Previous period	previous year	No.	Previous period	previous year	% of Austr a lia	Source index
State Accounts										
Gross domestic product (I)										
Current prices	\$m	Sep. 96 qtr	8,458	-2.2	3.0	123,107	0.6	5.5	6.9	1
1989-90 prices trend	\$m	Sep. 96 qtr	7,550	0.0	2.0	110,058	0.5	3.8	6.9	1
Wages, salaries and supplements						ŕ			2.0	_
Current prices trend	\$m	Sep. 96 qtr	4,420	0.7	3.7	62,388	1.6	6.4	7.1	1
Private final consumption expendit										
Current prices	\$m	Sep. 96 qtr	5,816	1.6	2.2	77,875	1.9	4.6	7.5	1
1989-90 prices trend	\$m	Sep. 96 qtr	4,964	0.3	1.4	66,535	0.5	3.5	7.5	1
Private gross fixed capital expenditu										
1989-90 prices trend	\$m	Sep. 96 qtr	1,014	7.3	14.8	19,619	2.9	8.8	5.2	1
international Accounts										
Exports (excluding re-exports)	\$m	Dec. 96	530.7	20.4	9.9	6,493.9	7.0	-0.9	8.2	2
Imports	\$m	Dec. 96	323.8	21.3	19.0	6.710.2	2.1	9.0	4.8	2
Consumption and Investm	ent.							0.0	,	*
Retail Turnover	CIII									
Current prices original	\$m	Dec. 96	1,000.0	27.0	0.4	40.400.0	0.1.4			_
Current prices trend	\$m	Dec. 96	750.3	27.0	-2.4	13,199.3	24.4	-0.1	7.6	3
1989-90 prices original	\$m			-0.5	-1.8	10,143.5	-0.3	0,9	7.4	3
New motor vehicle registrations	ΨI11	Dec. qtr 96	2,132.7	14.8	-3.8	28,726.4	15.0	0.2	7.4	3
Original	No.	Dec. 96	3,585	2.0	0.9	E4 E06	1.0	7.7		
Trend	No.	Dec. 96	3,392	0.6	-6.0	54,586 53,072	1.8 -0.4	7.7 1.9	6.6 6.4	4
Private new capital expenditure		230. 50	0,002	v. 0	.0,0	33,012	-0,4	1.9	0.4	4
Current prices original	\$m	Sep. qtr 96	587	13.1	62.6	10,161	-9.7	17.6	5.8	6
Current prices trend	\$m	Sep. qtr 96	602	13.4	39.0	10,816	4.1	21.1	5.6	6
Private new capital					20.0	10,010	•	21.1	5.0	
expenditure	\$m	1995-96	1,804	.,	-14.3	38,504		12.2	4.7	6
Expected private new capital						·				
expenditure	\$m	1996-97	1,491			42,912			3.5	6
Takings, licensed hotels, motels an	d									
guest houses with facilities	\$m	Sep. qtr 96	37.6	-4.0	1.3	897.1	7.3	5.3	4.2	5
Production										
Dwelling unit approvals										
Original _	No.	Dec. 96	410	-16.0	-5.5	9,800	-12.5	10,9	4.2	7
Trend	No.	Dec. 96	503	-0.8	2.0	10,932	1.1	7.6	4.6	7
New dwelling units commenced	No.	Sep. qtr 96	1,328	1.5	-25.0	29,907	-3.5	-12.6	4.4	8a
Value of non-residential building	•	D 04								
approvals	\$ m	Dec. 96	28.0	-29.5	-22.5	967.1	-42.3	53.1	2.9	7
Value of total building activity Commenced	¢	G+- 00	000.4	44.5						
Work done	\$m ¢	Sep. qtr 96	238.4	-41.0	-14.9	6,556.6	-2.0	1.1	3.6	8
Work gone Work yet to be done	\$m \$m	Sep. qtr 96	283.2	-8.2	-5.5	6,898.2	3.9	-4.9	4.1	8
Value of engineering construction	4 111	Sep. qtr 96	400.1	-5.5	18.5	9,530.6	2.1	4.4	4.2	8
work done	\$m	Sep. qtr 96	139.1	.20 E	0.6	2 710 2	0.0	12.2	2.7	-
Manufacturing production	ayerri	ocp. qu so	139.1	-38.5	0.6	3,719.3	-9.8	13.3	3.7	9
Electricity (SA and NT)	mill. kWh	Dec. 96	725	4.7	7.6	12.560	0.0	4.4	г а	• •
Cheese	tonnes	Sep. 96	5,163	4.7 61.8	7.6 84 .1	13,569	0.8 64.5	1.1	5.3	10
Red meat	tonnes	Sep. 90 Dec. 96	15,321	-28.2	-1.5	28,873 190,024	64.5 -13.5	6.1	17.9	10
Mineral exploration expenditure		DOG. 50	10,021	-20.2	-1.5	190,024	-13.5	-1.9	8.1	11
. T	\$m									

			SOUTH AL	ISTRALIA			Al	USTRALIA		
				% cha	ange from		% cha	ange from	•	
					Same			Same	SA	
					period			period	as a	
				Previous	previous		Previous	previous	% of	Source
Indicator		Period	No	period	year	No.	period	year		inde
Prices				. .					·	
CPI - All groups	1989-90=100	Dec Of	400.0							
Price index of materials used in house building		Dec. qtr 96	122.6	0.3	1,2	120.3	0.2	1.5		13
Price index of materials used in	1989-90=100	Dec. 96	120.4	0.0	2.1	115.9	0.1	0.3		14
building other than houses	1989-90=100	Dec. 96	114.3	0.2	1.7	112.9	0.2	0,1		15
Price index of established houses	1989-90=100	Sep. qtr 96	107.8	-0.1	-2.0	114.0	0.4	1.2		16
Price index of project homes	1989-90=100	Sen otr 96	111.3	-0.7	-1.7	109.4	-0.2	-0.2	**	16
Labour Force and Demogr	aphy									
Population (resident at end qtr)	'000	Jun, qtr 96	1,479.1	0.1	0.4	10 00e 0				
Labour force			•	0.1	0.4	18,286.3	0.3	1.3	8.1	17
Original	000	Jan. 97	724.6	-1.7	0,3	9,150.1	-1.6	1.5	7.9	18
Trend Employed persons	'000	Jan. 97	725.9	-0,1	0.3	9,210.4	0.1	1.4	7.9	18
	1000									
Original Trond	000	Jan. 97	651.0	-2,3	0.5	8,296.3	-2.4	1.4	7.8	18
Trend Darticipation	'000	Jan. 97	657.8	0.0	0.3	8,419.0	0.1	1.2	7.8	18
Participation rate										
Original (a)	%	J a n. 97	61.4	-1.8	-0.3	63.2	-1.1	-0.1	• • • • • • • • • • • • • • • • • • • •	18
Trend (a)	%	Jan. 97	61.5	-0.2	-0.3	63.6	0.0	-0.2		18
Unemployment rate									-	
Onginal (a)	%	Jan. 97	10.2	6.3	-1.9	9.3	0.6	0.1		18
Trend (a)	%	Jan. 97	9.4	-1.1	0.0	8.6	0.0	0.2	.,	18
Job vacancies	'000	Nov. 96	2.6	-48.0	73.3	62.3	-1.9	11.1	4.2	19
Average weekly overtime									,,,	13
per employee working overtime	hours	Nov. 96	6.4	-4.0	-3.2	7.2	5.3	3.3		19
Industrial disputes	'000 working								,-	
Short-term overseas visitors	days lost	Nov. 96	1.2	300.0	20.0	51.7	28 .3	-24.7	2.3	20
arrivals	No.	Nov. 96	7,947	-9.2	-9.2	375,565	7.0	15.6	0.4	
Short-term resident departures	No.	Nov. 96	7,988	2.0	9.5	218,220	7.2 -32.3	15.6 8.5	2.1 3.7	21 21
Incomes						,	72.0	0.0	5.1	21
Average weekly earnings										
(full-time adults; ordinary time)										
Original	\$	Aug. 96	632.40	-0.2	3.0	676.40	0.6	3.8		90
Trend	\$	Aug. 96	636.00	0.7	3.5	677.90	1.0	3.8	••	22
Award rates of pay index		-		*	4.0	011.50	1.0	3.1		22
(full-time adults, weekly)	Jun.1985=100	Dec. 96	149.4	0.0	1.4	146.8	0.0	1.2		23
Financial markets										
Secured housing finance	\$m	Dec. 96	261.6	-0.3	5.0	4,234.2	0.6	22.5	6.2	24
Finance commitments									~	- 1
Personal	\$ m	Dec. 96	221.6	15.9	29,5	2,818.4	5.1	11.5	7,9	25
Commercial	\$m	Dec. 96	615.6	13.7	-14.5	13,027.7	8.9	-13.6	4.7	25 25
Lease	\$m	Dec. 96	19.2	8.1	-25.4	631.2	11.6	-0.3	3.0	25 25
Interest rates					_0.1	551.2	T T+U	-0.5	3.0	25
Banks new housing loans (a)	%	Jan. 97				8.25	0.0	~ ~		~-
Banks business loans (a)		·	••			0.20	J.U	-2.3		26
small, medium sized business	%	Jan. 97				0.75				
large business	%	Jan. 97	**	**		9.75	-0.5	-1.5		26
· · · · · · · · · · · · · · · · · · ·	~	Jan. 97				9.30	-0.3	-1.5		26

FOCUS

Contribution of Gambling to Monthly Retail Trade Estimates

This article was contributed by Maurie Low, Australian Bureau of Statistics, Canberra

Introduction

In recent times a number of users have expressed concern about the potential impact of gambling on retail turnover. With the growth of the casino industry, these concerns have been exacerbated due to uncertainty over whether casinos were included in the *Hospitality and Services* group in the Retail Trade Survey.

Two primary concerns have been raised. The first is that perceived growth in gambling within scope of the survey has inflated total turnover data, giving an artificially rosy picture of overall retailing conditions. The second is that growth in gambling, whether within scope or not, has occurred at the expense of 'traditional' retailing sectors.

This article aims to shed some light on this debate, albeit within the constraints imposed by the data available. Due to data limitations, it addresses the first issue only. In order to provide insight into the second, a thorough analysis of trends in household expenditure, earnings by the gambling sector, and retail trade data would be required. This is beyond the scope of the current investigation.

Background

The Australian and New Zealand Standard Industry Classification (ANZSIC) identifies only three industry classes where the predominant activity is gambling:

- Class 9321, Lotteries
- Class 9322, Casinos
- Class 9329, Gambling Services, n.e.c.

No businesses classified to these industries are included in the scope of the Retail Trade Survey. In particular, this means that casinos have no direct influence on the Retail Trade time series. However, many businesses in scope of the survey do receive a portion of their income from gambling. These businesses are concentrated in three ANZSIC classes:

- Class 5243, Newspaper, Book and Stationery Retailing (more specifically, newsagents)
- Class 5720, Pubs, Taverns and Bars
- Class 5740, Clubs (Hospitality)

It is important to note that the monthly Retail Trade Survey has always included the net revenue from gambling activities in its monthly turnover estimate for these types of businesses. This includes the commission component that newsagents, hotels and clubs receive from selling Lotto, lottery tickets and TAB transactions, as well as the net revenue from poker machines and gaming machines in hotels and licensed clubs.

'Net revenue' is defined as the commission earned, or the amount remaining after payouts are removed. It is therefore a relatively small component of total turnover — though in the case of some components of the series, such as licensed clubs in NSW, the proportion is not insubstantial. Net takings from poker and gaming machines have been reported in the survey since 1956 for NSW, and for other States since legalization authorizing their use in hotels and clubs. In South Australia gaming machines commenced operations in hotels and licensed clubs on 25 July 1994.

While these aspects of gambling have been included in ABS Retail Trade data for some time, until quite recently it was not possible to monitor their contribution to survey estimates because gambling proceeds were not reported as a separate component of turnover. Since the last survey redesign in 1994, proceeds from gambling have been reported as a separate component of total turnover for hotels and clubs, allowing its contribution to this industry subgroup at least to be measured and monitored.

On the other hand, the commissions from Lotto, lottery and TAB sales in the *Newspaper*, *Book and Stationery Retailing* subgroup are not reported separately, so we have no ready means of measuring the effect this area of in scope gambling may be having on the retail series. However, data on net consumer expenditure on Lotto, lottery and TAB gambling is available from the Tasmanian Gaming Commission publication *Australian Gambling Statistics*, at least up to 1994-95. Some inferences may be drawn from these data.

In particular, with this area of gambling showing quite modest growth rates in the most recent years for which data is available (eg 6.8% in 1993-94, 4.7% in 1995-96), it is highly unlikely that commissions from these forms of gambling in scope of the Retail Trade Survey would have had any significant impact on the movements of the overall series.

Methodology

Hotels and Licensed Clubs is one of the 15 industry subgroups included in the Retail Trade survey and is a component of the Hospitality and Services industry group. This subgroup includes businesses in ANZSIC classes 5720 Pubs, taverns and bars and 5740 Clubs (Hospitality). As indicated above, the ABS has reliable data to monitor proceeds from gambling for this subgroup since the beginning of 1995. Since that time, the ABS has collected turnover from this industry subgroup dissected into three components: 'Membership fees and subscriptions received', 'Proceeds received from licensed gambling activities (eg TAB commissions, net revenue received from poker machines)', and 'Other turnover (takings from bar, bottle shop, meals, accommodation and hiring/ booking fees)'.

The current investigation involved creating a new series for each State, net of the gambling component of the *Hotels and Licensed Clubs* turnover estimates, for January 1995 to June 1996. As the prime statistic for the Retail Trade Survey is month to month movement, the movements for the adjusted series were examined against the existing total Australian turnover series, the *Hotels and Licensed Clubs* series (by State) and against total State turnover.

Findings — Contribution of gambling to retail trade estimates

The contribution of these measurable proceeds from gambling to Australian turnover in the monthly Retail Trade series is shown in the table below. The annual Australian gambling turnover estimate for the 1995-96 financial year is approximately \$3.1 billion. Against total Australian turnover of \$120.8 billion, gambling therefore accounts for only 2.6% of the Retail Trade estimate. As a proportion of turnover for the Hotels and Licensed Clubs subgroup (\$12.7 billion), gambling accounts for a rather more significant 24.3%. Note that these figures exclude any contributions from gambling received by businesses outside the Hotels and Licensed Clubs subgroup.

PROPORTION OF INDUSTRY AND AUSTRALIAN TURNOVER

	Gambling turnover	Total retail turnover	Gambling as a % of total retail	Hotels & licensed clubs tumover	Gambling as a % of Hotels etc.
Period	\$ m	\$m	%	\$m	%
1 99 5– 96	3 099.8	120 807.7	2.6	12 743.7	24.3
1995					
January	250.2	8 962.0	2.8	994.2	25.2
February	216.5	8 386.2	2.6	861.6	25.1
March	248.9	9 245.8	2.7	978.8	25.4
April	253.1	9 193.9	2.8	982.2	25.8
May	259.7	9 448.8	2.7	961.3	27.0
June	254. 9	9 323.2	2.7	961.3	26. 5
July	270.3	9 448.6	2.9	1 003.7	26.9
August	271.3	9 604.9	2.8	1 013.8	26.8
September	273.5	9 603.9	2.8	1 034.3	26.4
October	261.0	9 933.0	2.6	1 060.6	24.6
November	255.8	10 415.2	2.5	1 079.3	23.7
December	271.5	13 250.9	2.0	1 272.9	21.3
1996					
January	249.2	9 884.4	2.5	1 082.4	23.0
February	236.8	9 313.2	2.5	996.3	23.8
March	257.6	9 810.3	2.6	1 087.7	23.7
April	249.9	9 729.0	2.6	1 047.0	23.9
May	260.2	10 135.5	2.6	1 043.8	24.9
June	242.7	9 678.8	2.5	1 021.9	23.7

The table below provides an indication of how the contribution of gambling in *Hotels and Licensed Clubs* to total turnover varies across States/Territories. It is highest in New South Wales (5.2% in 1995–96) and lowest in Western Australia (0.1%), Tasmania (0.1%) and Northern Territory (0.2%).

Clearly, the contribution of the derived gambling estimate to State retail turnover estimates varies. However, no State or Territory displays a sustained pattern of growth in the gambling contribution to their total turnover. In New South Wales for 1995-96, Hotels and Licensed Clubs gambling accounted for 5.2 % of total retail trade (ie, \$2.2 billion out of \$43.2 billion). Significantly, this New South Wales result accounts for approximately 71% of the Australian gambling estimate. On a month to month basis, gambling turnover in Hotels and Licensed Clubs as a proportion of New South Wales total retail trade turnover varies between 4.1 and 6.0 per cent.

PROPORTION OF STATE TURNOVER

Period	NSW %	VIC %	QLD %	SA %	WA %	TAS %	NT %	ACT %				
1995-96	5.2	1.2	0.8	2.7	0.1	0.1	0.2	3.9				
1995												
January	6.0	1.3	8.0	2.3	0.0	0.1	0.0	•				
February	5.7	1.2	0,6	2.1	0.0	0.0	0.2	2.9				
March	5.9	1.2	0.7	1.9	0.0		0.1	3.5				
April	5.9	1.1	0.8	2.5	0.0	0.2	0.1	3.8				
May	5.7	1.4	0.8	2.5	0.1	0.1	0.1	4.0				
June	5.7	1.2	0.9	3.0	0.1	0.1	0.1	3.8				
July	5.9	1.3	0.9	3,1	0.1	0.1	0.1	4.0				
August	5.9	1.2	0.7	3.1	0.1	0.1	0.1	4.0				
September	5.8	1.4	0.8	3.1	0.1	0.1	0.1	4.1				
October	5.5	1.2	0.8	2.9		0.0	0.1	4.0				
November	4.9	1.2	0.8	2.3	0.1	0.1	0.1	3,9				
December	4.1	1.0	0.8	1.8	0.1	0.1	0.2	3.9				
.996		1.0	0.0	1.0	0.0	0.1	0.1	3,1				
January	5.2	1,1	0.7	1.8	0,0							
February	5.1	1.1	0.8	1.8		0.1	0.1	3.9				
March	5.2	1.3	0.9	1.8	0.1	0.1	0.2	4.1				
April	5,1	1.2	0.9		0.1	0.1	0.4	4.0				
May	5.1	1.3	1.0	1.8 1.8	0.0	0.1	0.4	4.0				
June	4.8	1.3	1.0	1.8	0.0	0.2	0.4	3.9				
		-10	1.0	1.6	0.0	0.3	0.4	4.1				

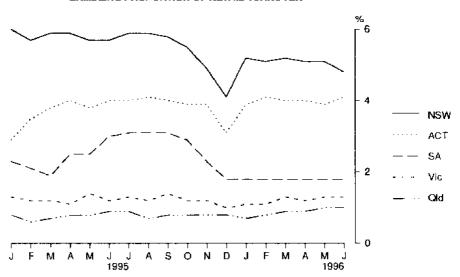
Victoria's gambling estimate for 1995–96 amounted to \$332 million (or 1.2%) of total Victorian retail activity whilst the figure for Queensland was \$184 million (0.8 % of total Queensland retail turnover). The other States/Territories were insignificant contributors, though the Australian Capital Territory estimate of \$87 million represented a relatively high 3.9% of total ACT retail expenditure during the year.

South Australia's proportion of gambling to total turnover is the third largest with \$247 million gambling turnover for 1995–96, equating to 2.7% of the total South Australian retail turnover estimate of \$9,223 million. After gaming commenced in South Australia in July 1994 there was a phase of rapid growth in the number of gaming machines operating around the State. By the end of June 1996, (according to the liquor licensing commissioner's annual report 1995-96), there were 417 venues operating a total of 9,262 gaming machines.

Findings — Impact on industry trends

The following chart shows the proportion of gambling turnover against the total retail and services turnover estimates, for those States/Territories which have a significant gambling component. Western Australia, Tasmania and the Northern Territory are not shown due to the very small contribution of gambling to total turnover.





From the data presented above it appears that gambling activity within scope of the Retail Trade Survey has had minimal impact on the month to month movements of the time series. Leaving aside the unquantified contribution from newsagent commissions on Lotto, etc, (which appear to be growing at a similar rate to the total retail turnover series if the Tasmanian Gaming Commission data can be taken as a guide), gambling may even be exerting slight downward pressure on retail movements over the period January 1995 to June 1996.

However, it is important to note that since the aggregate level of gambling proceeds from the *Hotels and Licenced Clubs* subgroup is so small relative to Australian (2.6%) and even State (0.1% to 5.2%) turnover, its impact on the retail turnover series will be very marginal, even over the medium term (ie, year on year movements).

More detailed comparisons of movements than those presented here have been undertaken by the ABS. Comparing series including and excluding gambling as defined earlier confirms the conclusions stated above: no significant divergence is detectable between the two series over the period January 1995 to June 1996, either in terms of annual or monthly movements.

Conclusion

The conclusion of this investigation is therefore that gambling activity within scope of the Retail Trade Survey has minimal, if any, effect on the short term movements in the series, at least for the period January 1995 to June 1996. Further analysis is required to determine if gambling activity has any significant impact over a longer time frame, or if gambling outside the scope of the survey has had any significant effect on the Retail Trade series via competition for consumer expenditure.

Further Enquiries

Further information pertaining to this article can be obtained by contacting Maurie Low on (06) 252 7442.



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TIME SERIES

STATE ACCOUNTS AT CURRENT PRICES South Australia

	Final consumption e	xpenditure	Gross fixed capital expendi		State final	Gross State	Wages, salaries and
Period	Private	Public	Private	Public	demand	product (I)	supplements
			ANNUAL (\$ m	nillion)			
1986-87	12,470	4,203	3,255	1,287	21,215	20,609	10,602
1987-88	13,748	4,392	3,964	1,196	23,300	22,828	11,230
1988-89	15,248	4,649	4,1 51	1,429	25,477	25,526	12,546
19 8 9-90	16,474	5,003	4,488	1.577	27,542	27,969	13,954
1990-91	18,122	5,477	4,234	1,529	29,362	28,429	14,746
1991-92	18,958	5,812	4,021	1,429	30,220	28,719	14,718 15,283
1992-93	19,486	5,983	3,966	1,354	30,789 32,240	30,149 31,951	16,258
1993-94	20,438 21,744	6,687 6,780	3,929 4,818	1,186 1,219	34,561	33,052	16,461
1994-95 1995-96	23,060	6,600	3,904	1,203	34,767	35,149	17,288
			NTAGE CHANGE FRO				
1987-88	10.2	4.5	21.8	-7.1	9.8	10.8	5.9
1988-89	10.9	5.9	4.7	19.5	9.3	11.8	11.7
1989-90	8.0	7.6	8.1	10.4	8.1	9.6	11.2
1990-91	10.0	9.5	-5.7	-3.0	6.6	1.6	5.7
1991-92	4.6	6.1	-5.0	-6.5	2. 9 1.9	1.0 5.0	-0.2 3. 8
1992-93	2,8	2.9 11.8	-1.4 -0.9	-5.2 -12.4	4.7	6.0	5.4 6.4
1993 -94 1994-95	4.9 6.4	1.4	22.6	2.8	7.2	3.4	1.2
1995-96	6.1	-2.7	-19.0	-1.3	0.6	6.3	5.0
			QUARTERLY, ORIGIN	IAL (\$ million)			
1993 - 94 -	•	4 505	607	054	7.550	7,785	3,919
March	4,964	1,505	927 1,006	254 387	7,650 8,392	7,783 7,992	4,194
June 1994 - 95 -	5,073	1,926	1,000	201	0,552	1,332	4,154
September	5,296	1,655	1,125	243	8,319	8,102	4,115
December	5,660	1,700	1,529	292	9,181	8,720	4,073
March	5,277	1,559	1,052	319	8,207	7,992	4,050
June	5,511	1,866	1,112	365	8,854	8,238	4,223
1995 - 96 -				***	D 400	0.000	4 107
September	5,693	1,653	892	224	8,462	8,208	4,197 4,454
December	6,093	1,635	1,122 886	262 292	9, 1 12 8,241	9,894 8,401	4,454 4,233
March	5, 548 5,726	1,515 1,797	1,004	425	8,952	8,646	4,404
June 1996 - 97 -	5,720	1,791	1,004	425	ع د درو	0,0.0	1,107
September	5,816	1,624	1,076	228	8,744	8,4 58	4,398
			QUARTERLY, TREN	ID (\$ million)			
1993 - 94 -	5,146	1,678	958	294	8,076	8,032	4,075
March June	5,201	1,695	1,046	289	8,231	8,138	4,102
1994 - 95 -	0,201	1,030	410.0	2.00	-,	,	·
September	5,273	1,714	1,190	298	8,475	8,191	4,087
December	5,372	1,712	1,270	315	8,669	8,203	4,077
March	5,490	1, 6 95	1,206	315	8,706	8,260	4,116
June	5,611	1,681	1,068	293	8,653	8,405	4,189
1995 - 96 -	£ 700	4 674	987	276	8,639	8,610	4,261
September	5,702	1,674 1,664	987 971	292	8,680	8,776	4,307
December March	5,753 5,780	1,652	982	314	8,728	8,844	4,352
June	5,806	1,643	1,016	312	8,777	8,840	4,388
1996 - 97 -	9,900	2,0 .0					
September	5,830 	1,643	1,056	297	8,826	8,816	4,420
		PERCENTAG	E CHANGE FROM P	REVIOUS QUARTE	R, TREND		
1993 - 94 -		4.0	0.0		4.0	1.2	0.7
June	1.1	1.0	9.2	-1.7	1.9	1.3	0.1
1994 - 95 -	1.4	1.1	13.8	3.1	3.0	0.7	-0.4
September December	1.4 1.9	-0.1	6.7	5.7	2.3	Č.1	-0.2
March	2.2	-1.0	-5.0	0.0	0.4	0.7	1.0
June	2.2	-0.8	-11.4	-7.0	-0.6	1.8	1.8
1995 - 96 -	212						
September	1.6	-0.4	-7.6	-5.8	-0.2	2.4	1.7
December	0.9	-0.6	-1.6	5.8	0.5	1.9	1.1
March	0.5	-0.7	1.1	7.5	0.6	0.8	1.0
June	0.4	-0,5	3,5	-0.6	0.6	0.0	0.8
1996 - 97 -	0.4	0.0	3.9	-4.8	0.6	-0.3	0.7
September							

STATE ACCOUNTS AT AVERAGE 1989-90 PRICES South Australia

Period	Final consumption Private	expenditure Public	Gross fixed capital expend Private		State final	Gross State
			NUAL (\$ million)		demand	product (l)
1986-87	14,958					-·
1987-88	14,958 15,451	4,850 4,877	3,621	1,442	24,871	25,260
1988-89	16,084	4,877 4,879	4.247	1,304	25,879	25,959
1989-90	16,474	5,003	4,279	1,500	26.742	26,720
1990-91	17,169	5,210	4,488 4,093	1,577	27,542	27,969
1991-92	17,447	5,328	3,849	1,480	27,592	27,697
1992-93	17,485	5,376	3,683	1,364 1,277	27,988	27,023
1993-94	18,037	5,711	3,575	1,120	27,821 28,443	28,077
1994-95	18,906	5, 8 37	4,391	1,147	30,281	29,004
1995-96	19,692	5, 588	3,525	1,121	29,926	28,753 30,038
_ · · · · ·			IANGE FROM PREVIO	DUS YEAR		· ·
1988-89	3.3 4.1	0.6 0.0	17.3	-9.6	4.1	2.8
1989-90	2.4	2.5	0.8 4.9	15.0	3.3	2.9
1990-91	4.2	4.1	4.9 -8.8	5.1	3.0	4.7
1991-92	1.6	2.3	-6.0	- 6 .2 -7.8	0.2	-1.0
1992-93	0,2	0.9	-4.3	-6.4	1.4 -0.6	-2.4
1993-94	3.2	6.2	-2.9	-12.3	2.2	3.9
1994-95 1995-96	4.8	2.2	22.8	2.4	6.5	3.3 -0.9
		4.3	-19.7	-2.3	-1.2	4.5
1993 - 94 -		QUARTERL	Y, ORIGINAL (\$ millio	on)		
December	4,749	4.005				
March	4,378	1,385 1,323	914	277	7,325	7,872
June	4,457	1,605	839 906	243	6,783	7,007
1994 - 95 -	1,102	1,000	300	365	7,333	7,054
September	4,638	1,423	1,022	231	7.044	
December	4,938	1,447	1,425	231 278	7,314	7,076
March	4,5 6 9	1,370	942	297	8,088 7,178	7,703
June 1995 - 96 -	4,761	1,597	1,002	341	7,701	6,87 2 7,102
September	4.000	4.400			1,7701	7,102
December	4,880 5,206	1,402	808	211	7,301	7,058
March	4,723	1,394	990	2 4 6	7,836	8,485
lune	4,883	1,290 1,502	808	273	7,094	7,180
1996 - 97 -		1,502	919	391	7,695	7 ,3 15
September	4,944	1,379	1,044	211	7,578	7,223
 1993 - 94 -		QUARTERI	LY, TREND (\$ million)		
1995 - 94 - March	4 506	4.400				
une	4,536	1,436	868	279	7,119	7.256
1994 - 95 -	4,574	1,441	949	274	7,238	7,243
September	4,621	1,460	1.000	000		,
December	4,684	1,473	1,090	282	7,453	7,188
vlarch	4,762	1,469	1,164 1,096	297	7,618	7,134
une	4,843	1,450	961	295 275	7,622	7,160
1995 - 96			002	215	7,529	7,260
September December	4,896	1,430	883	258	7,467	7.200
March	4,919	1,408	869	274	7,470	7,399 7,496
une	4,931 4,948	1,389	888	293	7,501	7,539
996 - 97 -	4,546	1,380	945	288	7,561	7,550
eptember	4,964	1,382	1,014	273	7,633	
	PERC	ENTAGE CHANGE F	ROM PREVIOUS QUA			7,550
993 - 94 -				<u></u>	<u> </u>	
une 994 - 95 -	8.0	0.3	9.3	-1.8	1.7	-0.2
eptember	1.0	4.0			4	-0.2
ecember	1.0 1. 4	1.3	14.9	2.9	3.0	-0.8
larch	1.7	0.9 -0.3	6.8	5.3	2.2	-0.8
ine	1.7	-0.3 -1.3	-5. 8 -12.3	-0.7	0.1	0.4
995 - 96 -		1.0	-1×.0	-6.8	-1.2	1.4
eptember	1.1	-1.4	-8.1	-6.2	0.0	
ecember laseb	0.5	-1.5	-1.6	6,2	-0, 8	1.9
larch	0.2	-1.3	2.2	6.9	0,0 0.4	1.3
ine 996 - 97 -	0.3	-0.6	6.4	-1.7	0.4	0.6 0.1
eptember	0.3	0.1	_		J. J	0.1
	U.3	[] [7.3	-5.2	1.0	

MERCHANDISE EXPORTS BY SELECTED COMMODITY GROUP Final stage of production in South Australia (\$'000)

Period	Meat and meat preparations	Cereals and cereal preparations	Wine	Wool and sheepskins	Machinery	Metals and metal manu- factures	Fish and crustaceans	Road vehicles, parts and accessories	Petroleum and petroleum products	Total
					ANNUAL					
1988-89	181,058	475,481	71,474	415,098	104,163	239,656	95,720	124,815	189,679	2,451,372
1989-90	244,374	724,369	73,484	285,650	111,944	371,136	111,760	161,704	188,105	2,828,091
1990-91	234,299	587,199	123,567	257,576	152,940	433,341	122,604	117,218	291,507	3,007,137
1991-92	270,237	565,582	165.914	351,096	176,536	489,030	147,532	137.091	341,477	3,431,139
1992-93	282.181	573,375	192,255	318,989	211,426	490,594	154,608	338,359	372,445	3,760,602
1993-94	324,796		238,366	290,963	223,760	462,355	186,861	351,229	276,473	3.889.783
1994-95	307,785	261,052	250,527	301.645	285,349	571.094	191,386	332,321	285,310	3,829,336
1995-96	244,478	•	318,444	239,856	340,165	610,890		249,236	220,915	4,497,848
					MONTHLY					
1995 - 96 -										
October	23,556	24,906	28,030	26,785	24,510	52,246	19,427	21,398	14,316	304,792
November	26,118	30,267	16,987	21,284	24,024	43,554	18,840	24,723	19,084	316,954
December	29,693	88,006	26,673	27,886	29,846	72,203	17,242	26,274	17,869	482,907
January	19,108	91.819	15,990	19,531	19,116	48,457	19,458	6,120	7,998	392,673
February	23,461	97,112	24,508	16,038	28,461	51,287	17,828	16,490	31,446	494,857
March	24,273	123,123	29,602	19,495	38,222	58,076	19,701	24,974	5,211	470,189
April	19,866		28,160	20,765	29,836	35,488	11,760	21,088	37,852	364,539
May	17,268		25,889	18,360	30,180	56,131	14,305	20,508	18,602	400,020
June 1996 - 97 -	13,508	32,366	35,428	21,076	30,702	53,311	11,403	18,201	12,412	351,737
July	11.235	58.143	28.756	16.929	28.494	37.616	10.316	44.328	25.877	364.683
August	9,353		41,848	12,545	33,374	53,358	10,441	23,287	19,738	353,905
September	10,415		38,596	16,764	31,795	35,428	10,554	36,844	6,262	315,898
October	14,888	47,264	40,662	22,219	26,044	46,325	16,063	75,999	20,187	427,883
November December	18,377 20,995		25,743 34,748	21,947 29,886	32,004 44,913	46,398 60,815	15,930 15,922	99,763 69,968	41,799 17,539	440,856 530,745

MERCHANDISE EXPORTS BY SELECTED COUNTRIES Final stage of production in South Australia (\$'000)

					(4 000)					
			European	Community				East Asia		
Period	United States	Middle East	United Kingdom	Totai European Community	New Zealand	Japan	China	Hong Kong	ASEAN	Total East Asia
					ANNUAL					
1988-89	184,903	397,324	108,635	355,669	230,263	390,207	51,975	55,474	240,507	869,226
1989-90	229,169	551,953	121,319	412,855	289,970	359,643	86,303	49,273	277,659	929,209
1990-91	321,032	325,450	186,353	480,714	179,193	438,970	146,434	80,640	403,754	1,284,576
1991-92	300,139	381,761	220,048	550,258	214,522	647,674	148,308	108,583	437,670	1,627,108
1992-93	352,764	314,049	237,520	594,701	288,421	649,684	208,135	171,803	487,174	1,820,065
1993-94	393,611	280,499	263,092	571,047	311,999	625,481	220,211	165,163	533,977	1,898,975
1994-95	329,878	184,342	246,118	553,051	376,262	682,937	177,875	193,014	551,433	2,004,013
1995-96	279,552	525,348	287,720	692,037	376,586	672,881	293,319	202,015	572,419	2,057,498
					MONTHLY					
1995 - 96 -										
October	19,529	14,689	22,775	56,352	29,950	53,894	22,611	12,689	52,849	160,908
November	16,581	39,009	11,481	29,406	35,619	55,812	15,051	16,409	57,340	172,470
December	27,920	110,671	22,035	66,857	35,278	49,304	17,528	20,841	77,180	187,794
January	19,706	84,056	12,778	44,743	19,029	65,269	29,107	16,119	32,921	180,607
February	23,556	107,885	31,325	78,447	27,767	57,812	37,040	19,718	61,310	202,869
March	24,868	51,582	25,976	65,053	36,572	58,325	58,657	21,622	34,894	203,679
April	21,848	38,851	22,900	43,785	26,357	53,273	36,243	18,290	50,278	187,631
May	20,722	8,796	22,925	60,080	33,384	69,732	28,586	21,158	38,396	185,996
June	27,622	27,415	39,268	81,921	27,720	51,132	10,310	15,755	40,780	142,151
1996 - 97 -	·									
July	26,282	19,794	23,491	40,076	58,190	37,820	13,448	14,210	62,815	154,047
August	24,015	30,364	28,940	57,177	39,328	51,371	17,025	20,786	42,560	158,877
September	45,320	32,344	25,005	41,099	26,834	36,242	13,183	18,519	37,433	128,272
October	74,331	30,298	28,487		40,469	67,584	20,077	12,605	45,308	173,190
November	100,389	23,047	32,472		33,245	56,834	16,880	27,440	64,556	187,166
December	70,947	81,328	28,893		27,125	58,636	40,582	21,809	47,415	197,109

MERCHANDISE EXPORTS BY INDUSTRY OF ORIGIN Final stage of production in South Australia (\$'000)

		_		M	anufacturing				
Period	Agriculture, forestry and fishing	Mining	Food, beverages and tobacco	Petroleum, coal, chemical associated product	Metal product	Machinery and equipment	Other manu- facturing	Other industries/ confidential	Total
				ANNU	AL.			-·	
1988-89 1989-90 1990-91 1991-92 1992-93 1993-94 1994-95 1995-96	891,978 979,463 804,154 882,011 883,725 733,014 592,129 1,014,227	107,269 133,318 120,930 248,846 294,586 245,247 268,537 226,307	515,739 583,544 599,030 702,148 766,518 884,737 886,337 978,088	176,037 133,078 264,813 201,681 195,387 180,147 186,661 172,271	260,978 406,144 474,541 541,522 509,303 475,060 584,838 639,262	270,215 320,349 336,500 381,737 641,930 665,066 711,568 674,071	96,203 99,984 155,351 178,485 178,726 208,573 243,314 226,486	132,953 172,210 251,818 294,709 290,427 497,938 355,952	2,451,372 2,828,091 3,007,137 3,431,139 3,760,602 3,889,783 3,829,336
				 MONTH				567,138	4.497,848
1995 - 96 - October November December January February March April May June 1996 - 97 - July August September October November	52,612 57,293 118,608 119,118 122,372 155,779 94,200 104,726 61,544 90,273 58,417 63,744 70,981 57,675 119,184	10,747 27,650 8,265 27,927 24,558 12,291 28,555 23,538 11,058 27,283 21,111 2,163 12,456 21,788 25,120	85,722 67,522 98,265 77,337 84,958 90,392 74,852 84,769 77,896 64,583 87,453 81,499 85,548 70,853 87,020	12,266 9,630 20,013 8,181 16,652 14,433 16,616 18,645 11,623 17,236 16,117 13,729 28,890 28,397 25,265	53,132 44,700 79,850 49,325 53,893 59,129 38,555 59,239 58,736 37,653 54,535 37,008 51,554 47,333	53,413 53,266 63,870 35,841 50,810 70,618 57,023 59,331 55,917 80,445 64,979 76,974 111,210 140,166	16,776 20,745 21,986 17,538 16,447 21,525 18,305 17,911 18,726 18,417 19,566 19,501 20,148 18,050	20,124 36,148 72,050 57,407 125,167 46,021 36,435 31,862 56,238 28,794 31,727 21,279 47,095 56,595	304,792 316,954 482,907 392,673 494,857 470,189 364,539 400,020 351,737 364,683 353,905 315,898 427,883 440,856

MERCHANDISE IMPORTS BY SELECTED COMMODITY GROUP Goods released from Customs control in South Australia (\$'000)

					· · ·				
Period	Food, beverages and tobacco	Petroleum and petroleum products	Chemicals	Textiles	Metals and metal manu- factures	Machinery	Road vehicles, parts and accessories	Other manu- factured goods	Tota
	·			ANN	JAL				· .
1988-89 1989-90 1990-91 1991-92 1992-93 1993-94 1994-95 1995-96	60,395 71,796 78,926 82,095 91,756 99,177 115,930 118,237	169,397 203,654 425,262 362,777 570,334 404,626 330,430 346,397	144,766 167,154 140,894 153,574 186,001 200,225 220,536	47,592 49,249 49,087 62,884 57,434 60,172 64,524	135,225 147,969 135,772 151,165 255,924 160,937 214,432	411,092 462,885 515,226 523,848 609,212 595,238 695,038	415,120 414,800 372,603 435,121 661,714 663,617 749,658	344,344 399,437 366,304 513,012 521,723 484,590 563,368	1,861,62; 2,050,02; 2,193,85; 2,396,95; 3,068,12; 2,803,446; 3,099,510
			254,102 —————	76,847 ———	213,487	675,869	546,445	728,096	3,114,309
			·— ·—	MONT	HLY				
1995 - 96 - October November December January February March April May June 1996 - 97 - July August	10,865 11,322 11,964 10,464 8,386 8,874 9,155 10,336 7,669 10,309 14,251	21,481 22,223 44,318 23,714 43,261 64 42,010 32,580 21,616 31,507 54,974	14,044 18,176 14,105 22,404 20,499 35,531 30,060 19,662 15,891 13,838 16,394	6,525 8,716 4,193 5,206 5,920 5,560 5,999 5,993 6,713 7,478 6,946	18,154 18,048 11,216 16,968 18,823 19,237 16,164 17,306 18,888 17,070 24,177	50,105 61,466 43,339 71,580 49,981 54,101 53,368 67,725 52,873	62,159 37,229 48,448 40,787 35,606 42,833 47,497 35,970 45,012	61,470 56,644 78,622 52,901 61,576 49,765 60,585 63,905 85,729 62,929	257,264 243,063 272,071 252,230 254,005 242,808 275,216 266,206 261,521
September October November Occember	10,374 15,444 12,989 13,766	23,728 50,251 25,966 47,488	12,225 14,651 14,883 25,629	7,797 6,584 5,017 5,443	24,177 18,394 18,722 21,111 12,394	70,218 69,157 72,043 76,061 75,929	55,143 39,198 48,332 42,335 33,169	49,989 101,394 47,013 58,619 95,827	307,605 290,142 283,349 267,035 323,829

TURNOVER OF RETAIL ESTABLISHMENTS BY INDUSTRY South Australia

	Food	Department	Clothing and soft good	Household good	Recreational	Other	Hospitality and	
Period	rooo retailing	stores	retailing	good retailing	good retailing	retailing	services	Total
	76 Carini <u>B</u>	5.0.0		IUAL (\$ million)		TO COMMITTEE		
1986-87	2,240.3	893.8	396.8	601.0	229.7	332.3	862.0	5,555.9
1987-88	2,378.5	951.2	416.7	660.8	237.5	367.0	941.6	5,953.3
1988-89	2,534.9	971.8	462.2	726.6	268.5	420.7	1,019.1	6,403.8
1989-90	2,679.8	1,041.1	521.1	782.5	291.6	467.1	1,046.7	6,829.9
1990-91	2,978.2	1,069.0	543.9	778.8	303.9	497.7	1,111.2	7,282.7
1991-92	3,163.1	1,087.4	466.5	792.0	278.7	515.7	1,1 57.3	7,460.7
1992-93	3,018.5	1,101.5	434.2	783.3	311.2	617.4	1,132.7	7,398.8
1993-94	3,152.3	1,107.8	466.1	849.2	354.9	639.6	1,260.5	7,830.4
1994-95	3,360.7	1,128.7	524.0	881.1	359.0	737.8	1,562.3	8,553.6
1995-96	3,676.0	1,138.6	535.0	944.6 ORIGINAL (\$ m	407.0	845.1	1,676.3	9,222.6
1995 - 96 -			MONTHL	, ORIGINAL (\$ 11	Enion)			
October	305.4	92.0	45.4	81.4	32.3	70.1	147.4	774.0
November	322.2	105.0	48.0	80.7	36.1	72.0	150.7	8 1 4.7
December	360.9	174.5	67.9	100.3	51.4	92.4	177.0	1,024.4
January	289.6	80.2	44.7	77.9	34.4	66.2	131,5	724.5
February	288.2	73.2	37.7	71.1	32.7	65.8	122.7	691.4
March	306.7	80.8	40.0	79.1	34.1	68.4	128.2	737.3
April	300.2	90.6	42.5	73.5	32.6	64.4	134.6	738.4
May	321.5	91.9	42.4	76.1	32.1	72.4	131.7	768.1
June	300.3	87.5	41.0	73.3	30.7	65.6	129.5	727.9
1996 - 97 -	555.5							
July	316.7	90.6	40.6	78.8	33.9	60.7	125.4	746.7
August	329,4	86.8	34.8	79.6	33.7	63.5	128.7	7 56. 5
September	310.7	80.4	32.9	72.5	32.6	58.5	129.0	716.6
October	344.1	93.0	36.5	73.1	36.2	60,3	127.4	770.6
November	336.4	105.6	36.8	75.1	37.9	60.9	134.8	787.5
December	372.8	170.4	51.1	95.2	54.8	85.8	169.9	1,000.0
			MONTHL	Y, TREND (\$ mi	illion)			
1995 - 96 -				70.4	00.0	80.0	440.0	770.0
September	305.2	94.5	44.6	78.4	33.0	69.9	146.8	772.3
October	306.9	94.1	45.7	77.7	33.7	69.8	144.0	772.0
November	306.4	93.9	46.8	77,6	34.3	69.8	140.0	769.0 764.4
December	304.3	94.1	47.3	78.2 79.0	34.7 34.8	70.1 70.7	135.7 132.6	760.5
January Cabruss	302.3	94.3 94.3	47.0 45.9	79.6	34.5	71.4	131.4	758.7
February	301.7 303.8	94.3	44.3	79.7	34.2	71.9	132.2	760.5
March	308.2	94.4	42.7	79.7	34.1	71.6	134.6	765.3
April May	313.9	94.5	41.3	79.5	34.2	70.2	137.2	770.9
June	320.1	94.5	40.1	79.0	34.5	67.8	138.3	774.5
1996 - 97 -	320.1	3 ¬.∪		75.0	0110	4113		
July	325.1	94.4	39.1	78.1	35.0	65.1	137.3	773.9
August	328.1	94.0	38.0	76.9	35.5	62.7	134.5	769.7
September	329.3	93.6	37.0	75.4	36.0	61.0	131.8	764.2
October	329.1	93.3	36.1	73.8	36.5	60.0	130.0	758.8
November	327.8	93.2	35,5	72.3	36.9	59.5	129.0	754.2
December	326.0	92.9	35.1	70.9	37.2	59.7	128.5	750.3
		PERC	ENTAGE CHANGE	FROM PREVIO	<u>US MON</u> TH, TREN	D		 .
1995 - 96 -			a.e.	0.0	2.4	0.4	1.0	0.0
October	0.6	-0.4	2.5	-0.9		-0. 1 0.0	-1.9 -2.8	-0.4
November	-0.2	-0.2	2.4	-0.1		0.0	-2.6 -3.1	-0.4 -0.5
December	-0.7	0.2	1.1 -0.6	0.8 1.0		0.9	-2.3	-0.5 -0.5
January	-0.7	0.2				1.0	-0.9	-0.2
February	-0.2	0.0	-2.3 -3.5	0. 8 0. 1		0.7	0.6	0.2
March	0.7	0.0		0.0		-0.4	1.8	0.2
April	1.4	0.1	-3.6 -3.3	-0.3		-2.0	1.9	0.7
May	1.8	0.1				-3.4	0.8	0.5
June 1006 07	2.0	0.0	-2.9	-0.6	0.9	-3.4	0.5	0.0
1996 - 97 -	4 0	0.4	-2.5	-1.1	1.4	-4,0	-0.7	-0.1
July	1.6	-0.1	-2.5 -2.8	-1.1 -1.5		-3.7	-0.7 -2.0	-0.5
August	0.9	-0.4	-2.8 -2.6	-1.5 -2.0		-2.7	-2.0	-0.7
September	0.4 -0.1	-0.4 -0.3	-2.4	-2.0 -2.1		-1.6	-1.4	-0.7
October	-0.1 -0.4	-0.3 -0.1	-1.7	-2.1 -2.0		-0.8	-0.8	-0.6
Nice somehor			-1.1	-2.0	1.1		v.0	J.,
November December	-0.5	-ŏ.3	-1.1	-1.9		0.3	-0.4	-0.5

NEW MOTOR VEHICLE REGISTRATIONS BY TYPE OF VEHICLE South Australia

	0	riginal		Seas	onally adjusted	d	Tn	end estimate	
Period	Passenger Vehicles	Other vehicles	Total	Passenger Vehicles	Other vehicles	Total	Passenger Vehicles	Other vehicles	Tota
				ANNU	AL				
1986-87	29,788	6,430	36,218						
1987-88	29,915	5,775	35,690	**	••		••		-
1988-89	31,920	6,816	38,736						
19 89 -90	35,211	7,808	43,019						
1990-91	34, 753	6,619	41,372						
1991-92	32,351	5,333	37,684						
1992-93	32,894	5,577	38,471						
1993-94	32,806	5,781	38,587						
1994-95	35 ,8 30	6,736	42,566						
1995-96	27,172	5,316	32,488						
	- · · · · · · · · · · · · · · · · ·		PERCENT	AGE CHANGE FR	OM PREVIOUS	YEAR			 .
1987-88	0.4	-10.2	-1.5						
1988-89	6.7	18,0	8.5		••	**	**		
1989-90	10.3	14.6	11.1						
1990-91	-1.3	-15.2	-3.8						
1991-92	-6.9	-19.4	-8.9						
1992-93	1.7	4.6	2.1						
1993-94	-0.3	3.7	0.3						
1994-95	9.2	16.5	10.3						
1995-96	-24.2	-21.1	-23.7						
				MONTHL	Y				<u> </u>
1995 - 96 -					≐		713		
October	3,217	430	3,647	2.002					
November	3,187	- 564	3,751	3,063	452	3,514	2,963	525	3,488
December	2,987	565		2,957	522	3,479	3,003	537	3,540
January	2,350	479	3,552 2,829	3,125	575	3,700	3,053	554	3,608
February	3,244	588	2,829 3,832	2,943	597	3,541	3,093	573	3,666
March	3,271	596	3,867	3,177	621	3,799	3,116	592	3,708
April	2,745	541		3,198	544	3,741	3,116	609	3,725
May	3,080	712	3,286	3,111	627	3,738	3,090	6 1 9	3,709
June	3,091	841	3,792	2,991	63 0	3,621	3,037	622	3,658
1996 - 97 -	0,031	O4T	3,932	2,999	669	3,668	2,959	617	3,576
July	2,862	595	2 467	0.040					
August	3,024	5 45	3,457	2,813	572	3,384	2,882	604	3,486
September	2,939	498	3,569	2,853	600	3,453	2,829	586	3,415
October	2,817		3,437	2,883	548	3,431	2,808	567	3,375
November	2,976	548 539	3,365	2,520	557	3,077	2,809	553	3,362
December	2,999	586	3,515 3,585	2,953	503	3,456	2,827	544	3,371
				2,980	586	3,566	2,853 	539	3,392
1995 - 96 -			PERCENTAG	E CHANGE FROM	1 PREVIOUS M	ONTH			
lovember 1990 - 90 -	0.0	04.0							
ecember December	-0.9	31.2	2.9	-3.5	15.5	-1.0	1.3	2,3	1.5
	-6.3	0.2	-5.3	5.7	10.2	6.4	1.7	3.2	1.9
anuary Tahanana	-21.3	-15.2	-20.4	-5.8	3.8	-4.3	1.3	3.4	1.6
ebruary	38.0	22.8	35 .5	8.0	4.0	7.3	0.7	3.3	1.1
∕la rch ==1	0.8	1.4	0.9	0.7	-12.4	-1.5	0.0	2.9	0.5
pril	-16 .1	-9.2	-15.0	-2.7	15.3	-0.1	-0,8	1.6	
May	12.2	31.6	15.4	-3.9	0.5	-3.1	-1.7	0,5	-0.4 1.4
une	0.4	18.1	3.7	0.3	6.2	1.3	-2.6	-0,5 -0.8	-1.4
996 · 97 -					- -		2.0	-0.6	-2.2
aly .	-7.4	-29.3	-12.1	-6.2	-14.5	-7.7	-2.6	.0.4	^-
ugust	5.7	-8.4	3,2	1.4	4.9	2.0	-2.0 -1.8	·2.1	-2.5
eptember	-2.8	- 8. 6	-3.7	1.1	-8.7	-0.6		-3.0	-2.0
ctober	-4.2	10.0	-2.1	-12.6	1.6	-10.3	-0.7	-3.2	-1.2
ovember	5.6	-1.6	4.5	17.2	-9.7	12.3	0.0	-2.5	-0.4
ecember	0.8	8.7	2.0	0.9	16.5	3.2	0,6	-1.6	0.3
				V.3	10.0	۷.∠	0,9	-0,9	0.6

ACTUAL PRIVATE NEW CAPITAL EXPENDITURE BY SELECTED INDUSTRY AND TYPE OF ASSET South Australia

		Industry		_	Type of ass	
 Period	Mining	Menufacturing	Other selected industries	Total	New buildings and structures	Equipment, plant and machinery
		ANN	IUAL (\$ million)			
	122	742	988	1,852	628	1,224
1990-91 1991-92	193	763	668	1,625	392	1,233
1991-92 1992-93	218	56 4	739	1,522	416	1,105
1992-93 1993-94	97	613	773	1,484	356	1,128
1994-95	115	829	1,162	2,106	351	1,755
1995-96	194	716	893	1,804	348	1,456
		PERCENTAGE C	HANGE FROM PREVIOUS	YEAR		
1991-92	58.4	2.9	-32.3	-12.2	-37.5	8.0
1992-93	12.8	-26.1	10.6	-6.4	6.1	-10.4
1993-94	-55. 5	8.7	4.6	-2.5	-14.5	2.0
1994-95	18.3	35.2	50.3	41.9	-1.4	55.6
1995-96	68.7	-13.6	-23.1	-14.3	-0.9	-17.0
		QUARTER	RLY, ORIGINAL (\$ million)			
1994 - 95 -						~~-
September	14	129	338	481	151	330
December	40	226	419	684	77	607
March	22	202	222	446	65	382
June	40	272	183	494	58	436
1995 - 96 -						
September	35	155	172	361	71	290
December	49	205	285	538	89	450
March	51	159	174	38 5	76	309
June	59	197	263	519	11 3	406
1996 - 97 -						
September	50	168	369	587	133	454
		PERCENTAGE CHANGE	FROM PREVIOUS QUAR	TER, ORIGINAL		
1994 - 95 -						
December	175.0	75.6	23.8	42.2	-48.7	83.7
March	-45.7	-10.5	-46,9	-34.8	-16.4	-37.1
June	86.0	34.4	-17.7	10.8	-9.6	14.3
1995 - 96 -						
September	-12.5	-43.0	-6.0	-2 7 .0	21.6	-33.5
December	40.0	32.3	65.7	49.0	25.4	55.3
March	4.1	-22.4	-38.9	-28.4	-14.6	-31.3
June	15.7	23.9	51.1	34.8	48.7	31.4
1996 - 97 -						44.5
September	-15.3 	-14.7	40.3	13.1	17.7	11.8
		QUARTI	ERLY, TREND (\$ million)	<u></u> -		
1994 - 95 -				E43	105	407
September	n.a.	n.a.	п,а.	513	89	468
December				556 533	71	452
March				523 466	64	402
June				400	07	702
1995 - 96 -				400	68	369
September				433 426	78	348
December					96	366
March				463 534	115	41
June				531	110	41
1996 - 97 -				602	124	478
September		SERVICE OUT NO	SE EDOM DEDITIONS OF			
		PERCENTAGE CHANG	SE FROM PREVIOUS QUA	INTER TREIND		
1994 - 95 -				0.4	-15.2	15.0
December			••	8.4		-3.4
March				-5 . 9	-20.2 -0.9	
June				-10.9	-9,9	-11.
1995 - 96 -				-7.1	5.3	-9.
September				-1.6	14.7	-4,
December				8.7	23.1	5.
March						
March June				14.7	19.8	13.
March June 1996 - 97 -				14.7 13.4	19.8 7.8	13. ¹ 14.

TOURIST ACCOMMODATION South Australia

	Hotels,	motels, guesthi with facilities	ouses	Holiday t	lats, units and I	1511600	•		
	Number of	Room		Number of	<u>Unit</u> Unit	iouses	Short-	term caravan pe	arks
Period	guest rooms	occupancy (per cent)	Takings (\$'000)	flats, units and houses	occupancy (per cent)	Takings (\$'000)	Number of sites	Site occupancy	Taking
			··· ·	ANN	_ `		Sites	(per cent)	(\$'00 (
1986-87	8,497	52.9	79,254						
1987-88	9,156	50.8	89,321	n.a.	n.a.	n.a.	18,773	18.1	12,64
1988-89	9,396	50.5	102,737	1,105	45.4	8,109	18,926	17.8	13,24
1989-90	10,316	52 .0	121,788	1,171	45.8	9,792	19,195	17.4	14,71
1990-91	10,445	48 .0	128,634	1,113	48.4	11,381	19,847	18.4	17,17
1991-92	10,745	46.6	130,578	1,210	43.9	10,339	19,794	17.7	18,10
1992-93	10,632	46.5	129,882	1,302	40.4	10,492	20,601	17.1	19,11
1993-94	10,597	48.6		1,338	40,2	10,740	20,038	22.3	20,11
1994-95	10,594	51.3	138,782	1,338	40.9	11,700	19,591	23.7	20,79
1995-96	10,772	52.4	149,698	1,342	40.0	11,544	20,175	24.5	22,53
			161,136	1,356	41,5	12,844	20,187	24.9	23,57
4007.00			PERCEN	ITAGE CHANGE	FROM PREVIOU	S YEAR			
1987-88	7.8		12.7	n.a.		h.a.	0.8		
1988-89	2.6		15.0	6.0		20.8	1. 4		4.
1989-90	9.8		18.5	-5.0		16.2			11.
1990-91	1.3		5.6	8.7		-9.2	3.4		16.
1991-92	2.9		1.5	7.6		1.5	-0.3		5.4
1992-93	-1 .1		-0.5	2.8			4.1		5.6
1993-94	-0.3		6.9	0.0		2.4	-2.7		5.3
1994-95	0.0		7.9	0.3		8.9	-2.2		3.4
1995-96	1.7		7.6	1.0		-0.5 1 0. 3	3.0 0.1		8.4
	·· · ·			QUARTE	RIY				4.6
1993 - 94 -								·	 -
June	10,597	47.4	32,547	1,338	26.4	2.246			
1994 - 95 -			52,517	1,550	3 6 .1	2,313	19,591	24.3	4,893
September	10,560	48.7	34,734	1,326	24.0				
December	10,608	53.0	41,265	1,360	34.0	2,418	19,988	20.9	4,211
March	10,603	53,4	37,897	1,337	40.0	3,000	20,126	24.5	5,681
lune	10,605	50.0	35,802		50.1	3,776	20,132	28.4	7,047
1995 - 96 -	,	-0.5	55,602	1,346	35.9	2,451	20,452	24.3	5,597
September	10,703	50.3	37,077	1.000	22.				
December	10,763	52.9	42,999	1,289	32.4	2,273	20,350	22.3	4,809
viarch	10,757	55.1	41,938	1,297	40.3	3,120	20,123	24.5	6,103
une	10,865	51.4	39,121	1,388	54.9	4,512	20,154	27.8	6,931
1996 - 97 -	,	31.4	39,121	1 ,4 51	38.0	2,940	20,122	25.0	5,736
September	10,879	48.9	37,567	1,426	35.1	2,885	20,247	21.0	4 700
			PERCENTA	GE CHANGE FRO				<u></u>	4,735 ———
994 - 95 -	· · · · · · · · · · · · · · · · · · ·			u u u u u u	THE PROOF OF	ARIER			
September	-0.3		6.7	0.0					
ecember	0.5	••	18.8	-0.9	••	4.5	2.0		-13.9
/larch	0.0		-8.2	2.6		24.1	0.7		34.9
une	0.0		-5,5	-1.7		25.9	0.0		24.0
995 - 96 -				0.7		-35.1	1.6		-20.6
eptember	0.9		0.9						
ecember	0.6		3.6	-4.2		-7.3	-0.5		-14.1
larch	-0.1		16.0	0.6		37.3	-1.1		26.9
ine	1,0		-2.5	7.0		44.6	0.2		13.6
996 - 97 -	1.0		-6.7	4.5		-34.8	-0.2		-17.2
eptember	0.1		-4.0	-1.7		-1 D			
		-				-1.9	0.6		-17.

BUILDING APPROVALS South Australia

		Ab	lin er ver ike			Value (\$ m	illion)	
_	Houses	Number of dwel	ling units Total(a)		New	Alterations and additions	Non-	
Period	Private sector	Total	Private sector	Total ANNUAL	residential building	to residential building	residential building	Total building
1987-88	6,276	6,900	7,383	9.009	497	94	749	1,340
1988-89 1989-90	6.276 7.526 7.246 8.351 8.613 9.710 9.470	8,006 7,675	9,642 10,1 8 0	11,238 11,701 11,426	690 733	109 110	895 914	1,694 1,757
1990-91	8,351	7,675 8,633	10,418	11,426	755	119	591	1,465
1991-92 1992-93	8,613 9,710	8,931 10,087 9,901 8,147	10,418 10,254 11,548	11,290 12,341	756 8 41	124 133	627 418	1,506 1 302
1993-94	9,470	9,901	11,046	11 777	839	122	375	1,336
1994-95 1995-96	7,757 4,930	8,147 5,109	11,046 9,208 5,760	9,762 5,968	740 4 6 9	120 119	493 566	1,757 1,465 1,506 1,392 1,336 1,353 1,155
			PERCENTAGE CHA		MOUS YEAR			
1988-89 1989-90	19.9	16.0	30.6 5.6	24.7 4.1	38.8 6.1	16.0 1.2	19.5 2.1	26.4 3.7
1990-91	-3.7 15.2	41 125	2.3	-2.4	3.1	8.6	-35.4	-16.6
1991-92 1992-93	3.1 12.7	3.5 12.9	-1.6 12.6	-1.2 9.3	0.1 11.3 -0.2	3.9 7.1	6.1 -33.2	2.8 -7.6
1993-94	-2,5	-1.8	2.3 -1.6 12.6 -4.3	-4.6	-0.2	-8.0	-10.4	-4.0
1994-95 1995-96	-18.1 -36.4	-17.7 -37.3	-16.6 -37.4	-17.1 -38.9	-11.8 -36.5	-1.7 -0.7	31.5 14.8	-4.0 1.3 - 14.7
				THLY, ORIGINAL				
1995 - 96 - October	415	422	512	510	39.2	10.4	60.2	118.8
November	3 88	390	525	519 527	40.8	10.3	69.2 33.1	84.2
December	354	367	421	434	34.5	8.9	36.1	79.5 102.1
January February	299 393	30 6 418	346 461	355 486	29.2 39.6	8.5 8.4	64.4 16.5	64.5
March	388	393	432	437	36.5	11.4	49.9	97.8
April May	3 8 0 464	3 8 6 4 8 3	424 486	43 0 505	31.9 4 0. 8	8.5 10.0	27.5 143.6	67.9 194.3
June	403	406	433	436	34.3	10.5	26.9	71.8
1996 - 97 -							• • •	
July August	476 4 8 4	481 492	523 536	528 547	42.8 45.2	7.7 10.3	41.9 60.9	92.5 116.4
August September	458	462	510	514	43.4	10.7	59.1	113.2
October	401	414	553	566	43.7	12.0	28.5	84.2
November December	438 382	438 383	488 409	4 88 410	39.9 34.8	8.8 9.7	39.7 28. 0	88.5 72.5
			MO	NTHLY, TREND				
1995 - 96 -	413	438	E4A	540		n.a.	n.a.	n,ā,
October November	400 400	422	510 4 8 8	540 516	n.a.	11.a.	FI.G.	11,0,
December	393	412	46 9	493				
January February	392 395	408 408	454 446	476 462				
Merch	403	411	444	454				
April Mari	410 415	413 415	447 4 51	449 449				
May June	417	417	460	457				
1996 - 97 -	440	404	470	470				
July August	418 418	421 426	472 482	472 489				
September	419	431	489	501				
October November	421 423	435 438	490 487	507 507				
December	426	441	480	503				
		PER	CENTAGE CHANGE	FROM PREVIOU	s Month, tren	D		
1995 - 96 - November	-3.1	-3.7	-4.3	-4,4				•
December	-1. 8	-2.4	-3.9	-4.5			••	••
January	-0.3	-1.0	-3.2	-3.4 2.0				
February March	0.8 2.0	0.0 0.7	-1.8 -0.4	-2.9 -1.7				
April	1.7	0.5	0.7	-1.1				
May	1.2 0.5	0.5 0.5	0.9 2.0	0.0 1.8				
June 1996 - 97 -	0.5	0,5	∠.∪	1.0				
July	0.2	1.0	2.6	3.3				
August	0.0 0.2	1.2 1.2	2.1 1.5	3.6 2.5				
September October	0.2 0.5	0.9	0.2	1.2				
November	0.5	0.7	-0.6	0.0				
December	0.7	0.7	-1.4	-0.8		g and alterations to s		

(a) Includes the number of self-contained dwelling units approved as part of the construction of non-residential building and alterations to existing buildings (including conversions to dwelling units).

BUILDING COMMENCEMENTS South Australia

	84.				Value (\$ million)				
	Hous	moer of new	dweiling unit			Alterations	Non-nesi		
	Private	===	Total Private	(a)	New	and additions	build	ing	
Period	sector	Total	sector	Total	residential building	to residential building	Private sector	Total	Tota buildins
				A	NNUAL -				ounarry
1984-85	8,502	9,641	11,782	14,294	660.3				
1985-86	6,334	7,267	8,840	10.779		66.0	345.6	509.7	1,236.0
1986-87	5,345	6,458	6,552	8.987	558.5	80.9	430.7	602.4	1,241.
1987-88	5,664	6,388	6,723	8,510	475.7	75.3	430.1	674.4	1,225.4
1988-89	7,132	7,580	8, 8 53	10,303	472.9	92.2	527.2	718.8	1,283,8
1989-90	6,734	7,174	9.421	10,303	646.2	103.7	760.3	964.1	1,709.9
1990-91	7.863	8,177	9,421 9,683		718.2	111.6	669.6	934.2	1,763.9
1991-92	8.036	8,344		10,838	727.5	118.2	367.1	554.0	1,399.6
1992-93	9,122	9,416	9,635	10,700	727.2	125.1	344.5	607.8	1,460.1
1993-94	9,159	9,410	10,889	11,646	816.2	122.4	205.5	458.7	1,397.2
1994-95	7.745		10,707	11,501	845.3	126.5	209.9	373.0	1,344,8
1995-96	4,837	8,210	9,115	9,795	765. 5	125.3	251.7	518.5	1,409.3
	4,837	5,071	5,693	5,961	496.5	121.7	452.8	631.8	1,250.0
 .				QUA	RTERLY				
1993 - 94 -									
March	1,977	2,023	2,412	2,556	188.1	29.8	51.1	07.6	54 5 4
June	2,235	2,396	2,629	2.883	213.4	30,2		97.6	315.4
1994 - 95 -				1,000	210.4	30,2	55.2	93.5	337.1
September	2,413	2,526	2,857	3,085	235.6	34.3	E7.0		_
December	2,303	2,435	2,691	2,873	221.1	_	57.0	101.8	371.7
March	1,631	1,735	1,942	2,073	167.9	31.8	52.8	99.5	352.4
lune	1,396	1,512	1,623	1,763	140.9	26.4	55.6	92.1	286.4
1995 - 96 -		, - —	-,020	1,100	140,9	32.8	86.3	225.1	398.8
September	1,398	1.504	1.640	1,771	142.4	20.4			
December	1,242	1,295	1,491	1.587	133.9	29.4	69.5	108.4	280.3
/lar ch	1,044	1,089	1,237	1,295	109.2	34.0 29.4	85.5	119.5	287.4
uñe	1,153	1,183	1,270	1,308	111.0	29.4 28.8	80.1	139.9	278.4
1996 - 97 -			_,_ + •	1,000	411.0	26.8	217.7	264.0	403.9
September 3) Includes con	1,198	1,214	1,304	1,328	109.1	26.2	66.8	103.1	238.4

VALUE OF BUILDING WORK DONE DURING PERIOD South Australia

		New resident	ial building	-	Alterations	Non-resig	famini		
	Hous	es	Tota	3/	and additions	buildir		Total building	
	Private		Private		to residential	Private	<u></u>		uilding
Period	Sector	Total	sector	Total	buildings	Sector	Total	Private	-
				ANNI	JAL (\$ million)			sector	Total
1984-85	414.4	456.3	542.3	626.7			 -	_ _	
1985-86	369.2	411.5	497.9	585.1	65.6	285.1	433,4	891.6	1,125.7
1986-87	310.0	364.8	385.4		78.7	413.6	589.7	988.5	1,253.4
1987-88	343.8	381.1	391.4	492.2	78.4	4 47.9	645.2	908.1	1,215.8
1988-89	450,2	469.2		467.7	88.2	551.8	811.2	1.027.0	1,367.1
1989-90	493.8	409.2 518.9	538.8	597.0	104.1	657.5	902.2	1.297.3	1,603.3
1990-91	578.3		657.4	724.9	116.3	743.2	9 88 .6	1,514.0	1,829.8
1991-92		600.2	713.6	782.3	122.0	621.9	876.6	1,455.4	1,780.8
1992-93	591.5	607,5	693.4	748.5	125,1	310.3	484.1	1,127.5	1,357.6
	647.2	660.9	743.8	780.6	127.1	297.9	570.9	1,166.3	
1993-94	719.1	746.4	828.9	876.3	132.0	217.7	462.1	1,100.3	1,478.6
1994-95	659.6	693.6	766.1	816.4	129,4	271.6	476.9		1,470.4
1995-96	441.4	460.5	512.9	534.8	130.6	311.4	470.9 542.1	1,164.3	1,422.7
				OLIARTE	RLY (\$ million)		542.1	953.2	1,207.5
1993 - 94 -			·—-	· Quantite	TIET (STIMILOT)				
March	167.4	172.2	192.3	202.3	22.4				
June	175.7	182.9	204.2		32.4	50.2	96.8	274.3	331.5
1994 - 95 -	410.1	102.5	204.2	215.3	30.8	53.1	111.0	287.5	357.2
September	1.85.6	193.5	215.3	230.8	37.4	20.7			
December	185.3	195.7	216.0	231.4		63.7	113.5	316.1	381.8
March	153,3	159.5	179.5	187.9	35.6	63.0	117.8	313.1	384.7
June	135.3	144.8	155.3		25.1	57,2	104.4	261.4	317.4
1995 - 96 -	200.0	±	100.3	166.3	31.2	87,8	141.3	273.7	338.8
September	117.9	124,5	138.8	440.0					
December	119.2	125.6	_	146.6	31.4	72.7	121.7	241.7	299.6
March	101.6		137.7	144.8	39.9	87.1	142.9	264.7	327.6
June		105.4	118.8	123.1	26.7	63.4	122.0	208.6	271.8
iurie 1996 - 97 -	102.6	105.0	117.6	120.3	32.6	88.1	155.6	238.3	308.5
	07.4							200.0	C.00D
September	97.4	99.3	109.6	111.6	28.0	83.2	143.6	219.5	283.2

PRODUCTION, SELECTED COMMODITIES South Australia

	Footwe a r	Gas	Electricity (including NT)	Coal	Sawn timber(a)
Period	(pairs)	(m megajoules)	(1000 kWh)	(tonnes)	(m³)
		ANNUAL			
1986-87	2,147,468	82,550	9,666,694	2,435,010	194,458
1987-88	1,982,301	83,101	10,137,144	2,566,347	254,453
1988-89	2,062,085	86,546	10,588,647	2,674,215	292,335
1989-90	1,749,112	85,070	10,665,118	2,921,861	228,156
1990-91	1,837,602	73,265	8,878,357	2,441,040	240,193
	1,852,890	78,210	10,025,649	2,819,880	271,603
1991-92		83,000	10,226,734	2,753,610	317,09
1992-93	1,406,178	89,382	10,560,251	2,643,000	364,96
1993-94	1,382,949		· ·	2,554,560	392,349
1994-95 1995-96	1,430,417 1,423,814	86,123 76,0 7 4	10,051,056 8,733,503	2,409,120	413,54
1990-90		ERCENTAGE CHANGE FRO			
				5.4	30.
1987-88	-7.7	0.7	4.9	4.2	14. ¹
1988-89	4.0	4.1	4. 5		
1989-90	-15.2	-1.7	0.7	9.3	-22.
1990-91	5.1	-13.9	-16.8	-16.5	5.
1 991- 9 2	0.8	6.7	12.9	15.5	13.
1992-93	-24.1	6.1	2.0	-2.4	16.
1993-94	-1.7	7.7	3.3	-4.0	15.
1994-95	3.4	-3.6	-4.8	-3.3	7.
1995-96	-0.5	-11.7	-13.1	-5.7	5.
	——————————————————————————————————	MONTHLY/QUARTERLY	(b), ORIGINAL		
 1995 - 96 -	 +			· . 	
1995 - 90 -	95,340	6,922	671,726	119,400	
	108,312	6,252	665,680	141,660	
November	89,857	5,126	673,409	208,920	112,14
December	·	4,990	713, 81 6	232,020	,-
January	80,341		742,084	233,280	
February	124,734	5,548		254,940	88,68
March	151,541	6,163	765,278		00,00
Apri!	101,261	6,088	632,648	159,960	
May	134,719	5,728	725,035	186,600	00.00
June	163,135	7 , 0 47	788,337	216,120	90,86
1996 - 97 -					
July	132,078	7 ,47 8	805,153	2 42,82 0	
August	139,938	7,077	780,265	231,720	
September	140,736	6,545	715,089	203,820	95,0
October	118,507	6,788	701,744	150, 48 0	
November	134,859	5,468	692,551	202,920	
December	82,581	5,417	724,795	197,980	86 ,56
	·	TAGE CHANGE FROM PRE	VIOUS MONTH/QUARTER (L	o)	·
1995 - 96 -					
	13.6	-9.7	-0.9	18.6	-8
November	-17.0	-18.0	1.2	47.5	
December		-2.7	6.0	11.1	
January	-10.6		4.0	0.5	
February	55.3	11.2		9.3	-20
March	21.5	11.1	3.1		-20
April	-33.2	-1.2	·17.3	-37.3	
May	33.0	-5.9	14.6	16.7	
June	21.1	23.0	8.7	15.8	:
1996 - 97 -	_		~ 4	40.4	
July	-19.0	6.1	2.1	12.4	
August	6.0	-5.4	-3.1	-4.6	
September	0.6	-7.5	-8.4	-12.0	•
October	-15.8	3.7	- 1 .9	-26.2	
November	13.8	-19.4	-1.3	34.8	
December	-38.8	-0.9	4.7	-2.4	اـ

⁽a) From Australian softwood logs only.
(b) Sawn timber production data available quarterly only.

PRODUCTION, LIVESTOCK PRODUCTS AND SELECTED COMMODITIES South Australia

Period	Chicken	Pigneat	Beef	Mutton	Lamb	~ +.	Wheat flour, other than
	·		ANNUAL (ton			Cheese	self-raising — —— —— .
1984-85	35, 88 2					· ——	
1985-86		36,508	79,111	35,800	30 ,136	23,273	74,643
1986-87	34,235	37,432	77,898	41,507	31,485	25,086	73,926
1987-88	33,776	40,761	90,283	43,934	32,416	27,438	90.310
	34,907	36,671	91,701	45,562	34,335	25,497	80,310
1988 -89	32,946	40,364	87,160	42,159	36,203		91,325
1989-90	35,248	40,815	99,699	50,939		24,704	96,418
1990-91	31,945	38,644	87,036	65,434	38,052	22,774	88,503
1991-92	36,978	34,538	90,661		32,038	24,522	83,727
1992-93	38,619	38,153		72,578	29,941	23,494	81,065
1993-94	40,671	38,394	96,338	65,689	39,334	26,140	87,761
1994-95	39,103		94,395	71,354	45,199	26,674	84,683
1995-96		32,063	99,108	66,759	36,147	29,154	80,666
	37,691	26,711	90,958	52,714	37,829	31,496	97,425
		PERCENT	AGE CHANGE FROM	M PREVIOUS YEAR			
1985-86 1986-87	-4.6	2.5	-1.5	1 5.9	4,5	7.8	-1.0
	-1.3	8.9	15.9	5,8	3.0	9.4	
1987-88	3.3	-10.0	1.6	3.7	5.9		8.6
1988-89	-5.6	10.1	-5.0	- 7. 5		-7. 1	13.7
1989 -90	7,0	1.1	14.4		5.4	-3.1	5.6
1990-91	-9.4	-5.3	-12.7	20,8	5.1	-7.8	-8.2
1991-92	15.8	-10.6		28.5	-15.8	7.7	-5.4
1992-93	4.4		4.2	10.9	-6.5	-4.2	-3.2
1993-94		10.5	6.3	-9.5	31.4	11.3	8.3
1994-95	5.3	0.6	-2.0	8.6	14.9	2.0	-3.5
1995-96	-3.9	-16.5	5.0	-6.4	-20.0	9.3	
1390-90	-3.6	-16.7	-8.2	-21.0	4.7	8.0	-4,7 20,8
		· · ·	MONTHLY (tone	nes)		— ·— —	
1995 - 96 -			···	_ '			
September	3,111	0.040					
October	2,961	2,240	8,850	4,525	4,212	2,805	7,479
November		2,125	9,382	5,002	4,455	3,280	6,878
December	3,182	2,608	9,908	7,065	4,008	2,706	
	3,419	1,907	7,036	3,906	2,691		8,187
January	3,286	2,092	9,208	5,711	2,693	2,912	8,952
February	2,991	2,297	9,065	6,320		2,419	6,566
March	3,361	1,899	8,091		3,213	4,806	8,503
April	3,438	1,985		5,468	3,385	1,357	8,283
May	2 ,88 0	2,646	6,352	3,523	2,965	2,122	7,665
June	2,942		7,037	3,286	3 ,28 2	2,174	14,422
1996 - 97 -	4,542	2,136	5,913	2, 88 0	1,921	1,963	6,811
July	2.440					-,	0,011
August	3,110	2,561	5,342	2,424	1.904	2,120	7,099
	2,827	2,454	5, 2 92	2,504	1,863		
September	3,042	1,896	6,752	3,487	2,784	3,191	7,468
October	3,155	1,775	8,232	5,2 8 2		5,163	7,089
November	3,156	2,214	9,012		3,429	n.y.a.	6,866
December	3,586	1,522	6,783	7,098 4,401	3,000 2,594	n.y.a.	7,331
		PERCENTAG	E CHANGE FROM F			п.у.а. 	
 1995 - 96 -				INCAICOS MONTH			—
October	-4.8	-5.1	6.0				
lovember	7.5		6.0	10.5	5.8	32.8	-8.0
ecember	7.4	22.8	5, 6	41.2	-10.0	-17.5	19.0
anuary		-26,9	-29.0	-44.7	-32.9	7.6	
ebruary	-3.9	9.7	30.9	46.2	0.1	-16.9	9.3
-	- 9 ,0	9,8	-1.6	10.7	19.3		-26.7
March	12.3	-17.3	-10.7	-13.5		98.7	29.5
pril	2.3	4.5	-21.5	-35.6	5.3	-71.8	-2.6
/lay	-15.2	33.3	10.8		-12.4	56.4	-7.5
une	2.2	-19.3		-6.7	10.7	2.5	88 .2
996 - 97 -		20.0	- 1 6.0	-12.4	-41.5	-9.7	52.8
ıly	5.7	19.9	-9.7	15.0			
ugust	-9.1	-4.2		-15.8	-0.9	8.0	4.2
eptember	7.6		-0.9	3.3	-2.2	50.5	5.2
ctober	3.7	-22.7	27.6	39.3	49,4	61.8	-5.1
ovember		-6.4	21.9	51.5	23.2	n.y.a.	
ecember ecember	0.0	24.7	9.5	34.4	-12.5	n.y.a.	-3.1 6.8
	13.6	-31.3	-24.7	-38.0		III.V.G.	~ ~ ×

CONSUMER PRICE INDEX: BY GROUP Adelaide

Period	Food	Clothing	Housing	Household equipment and operation	Transport- ation	Tobacco and alcohol	Health and personal care	Recreation and education	All gro ups
	, , , ,		· · · · · · · · · · · · · · · · · · ·	<u>'</u>	1989-90 = 100)	-		· · ·	
1985-86	77.0	74.0	73.4	78.9	74,8	72.7	63.2	74.9	74.7
1985-80 1986-87	83.2	81.8	76.9	84.3	83.0	79.4	75.6	82.1	81.5
		88.2	79.5	89.9	88.6	85.7	84.0	89.6	87.0
1987-88	87.6			95.1	94.2	92.5	90.8	94.6	93.3
1988-89	95.2	95.3	87.0		100.0	100.0	100.0	100.0	100.0
1989-90	100.0	100.0	100.0	100.0			113.4	104.8	106.2
1990-91	103.8	103.6	104.1	105.4	107.0	112.0		107.7	108.9
1991-92	106.0	105.3	100.4	107.5	110.5	118.6	127.8		111.2
1992-93	109.3	107.0	94.3	107.6	115.0	131.2	134.9	110.7	
1993-94	111.7	106.6	92.1	108.0	117.8	141.5	142.7	113.7	113.4
1994-95	115.1	104,9	97.8	109.2	120.2	148.9	151.3	116.3	116.9
1995-96 	118.2	105.1	103.6	112.1	124.5	160.1	158.9	118.0	121.2
					VIOUS YEAR, ANN				
1986-87	8.1	10.5	4.8	6.8	11.0	9.2	19.6	9.6	9.1
1987-88	5.3	7.8	3.4	6.6	6.7	7.9	11.1	9.1	6.7
1988-89	8.7	8.0	9.4	5.8	6.3	7.9	8.1	5.6	7.2
1989-90	5,0	4.9	14.9	5.2	6.2	8.1	10.1	5.7	7.2
1990-91	3.8	3.6	4.1	5.4	7.0	12.0	13.4	4.8	6.2
1991-92	2.1	1.6	-3.6	2.0	3.3	5.9	12.7	2.8	2.5
1992-93	3.1	1.6	-6,1	0.1	4.1	10.6	5.6	2.8	2.1
1993-94	2.2	-0.4	-2.3	0.4	2.4	7.9	5,8	2.7	2.0
1994-95	3.0	-1.6	6.2	1.1	2.0	5.2	6.0	2.2	3.1
1995-96	2.7	0.2	5.9	2.7	3.6	7.6	5.0	1.5	3.7
			Q	UARTERLY (198	39-90=100.0)				
1994 - 95 -									
September	114.5	105.2	92.4	108.3	119.6	144.2	148.3	115.1	114.9
December	114.3	105.1	95.6	108.7	119.8	147.8	148.7	116.2	116.0
March	115.7	104.2	100.8	109.5	119.9	150.2	153.0	117.2	117.8
June	115.7	105.1	102.2	11 0.2	121.4	153.2	155.3	116.5	118.8
1995 - 96 -									
September	117.8	104.8	102.7	111.5	124.4	154.8	155.4	116.5	120.1
December	118.2	105.2	103.8	112.0	124.3	159.7	158.7	117.3	121.1
March	118.2	104.9	103.9	112.4	123.9	162.2	161.0	118.9	121.6
June	118.4	105,5	103.9	112.3	125.3	163.6	160.6	119.2	122.0
1996 - 97 -	110.7	100,0	100.5	122.0	12010	100.0			
September	119.2	105.5	103.5	113.0	124.4	164.7	160.9	119.2	122.2
December	120.7	106.0	100.5	113.8	125.5	164.9	164.9	119.8	122.6
		PERC	ENTAGE CHA	NGE FROM SAM	ME QUARTER OF P	REVIOUS YEA	AR		
1994 - 95 -									
September	3.7	-2.1	-1.0	0.7	2.0	3.9	6.9	2.0	2.0
December	2.7	-1.9	4.4	0.5	1.9	5.6	7.4	2.8	2.8
March	3,3	-1.7	10.0	1.5	2.0	5.3	5.2	2.7	3.7
June	2.4	-0.7	11.2	1.8	2.4	6.0	4.8	1.5	3.8
				-					
1995 - 96 -		• • • • • • • • • • • • • • • • • • • •							
				3.0	4.0	7.4	4.8	1.2	4.5
September	2.9	-0.4	11.1	3.0 3.0	4.0 3.8			1.2 0.9	
September December	2.9 3,4	-0. 4 0.1	11.1 8.6	3.0	3.8	8.1	6.7	0.9	4.4
September December March	2.9 3.4 2.2	-0.4 0.1 0.7	11.1 8.6 3.1	3.0 2.6	3.8 3.3	8.1 8.0	6.7 5.2	0.9 1.5	4.4 3.2
September December March June	2.9 3,4	-0. 4 0.1	11.1 8.6	3.0	3.8	8.1	6.7	0.9	4.4
September December March June 1996-97	2.9 3.4 2.2 2.3	-0.4 0.1 0.7 0.4	11.1 8.6 3.1 1.7	3.0 2.6 1.9	3.8 3.3 3.2	8.1 8.0 6.8	6.7 5.2 3.4	0.9 1.5 2.3	4.4 3.2 2.7
March June 1996-97 September	2.9 3.4 2.2 2.3	-0.4 0.1 0.7 0.4	11.1 8.6 3.1 1.7	3.0 2.6 1.9	3.8 3.3 3.2	8.1 8.0	6.7 5.2	0.9 1.5	4.4 3.2
September December March June 1996-97	2.9 3.4 2.2 2.3	-0.4 0.1 0.7 0.4	11.1 8.6 3.1 1.7 0.8 -3.2	3.0 2.6 1.9 1.3 1.6	3.8 3.3 3.2 0.0 1.0	8.1 8.0 6.8 6.4 3.3	6.7 5.2 3.4 3.5	0.9 1.5 2.3 2.3	4.4 3.2 2.7 1.7
September December March June 1996-97 September December	2.9 3.4 2.2 2.3	-0.4 0.1 0.7 0.4	11.1 8.6 3.1 1.7 0.8 -3.2	3.0 2.6 1.9 1.3 1.6	3.8 3.3 3.2	8.1 8.0 6.8 6.4 3.3	6.7 5.2 3.4 3.5	0.9 1.5 2.3 2.3	4.4 3.2 2.7 1.7
September December March June 1996-97 September December	2.9 3.4 2.2 2.3 1.2 2.1	-0.4 0.1 0.7 0.4 0.7 0.8	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU	8.1 8.0 6.8 6.4 3.3 JARTER	6.7 5.2 3.4 3.5 3.9	0.9 1.5 2.3 2.3 2.1	4.4 3.2 2.7 1.7 1.2
September December March June 1996-97 September December	2.9 3.4 2.2 2.3 1.2 2.1	-0.4 0.1 0.7 0.4 0.7 0.8	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU	8.1 8.0 6.8 6.4 3.3 JARTER	6.7 5.2 3.4 3.5 3.9	0.9 1.5 2.3 2.3 2.1	4.4 3.2 2.7 1.7 1.2
September December March June 1996-97 September December 1994 - 95 - December March	2.9 3.4 2.2 2.3 1.2 2.1	-0.4 0.1 0.7 0.4 0.7 0.8	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA	3.0 2.6 1.9 1.3 1.5 GE CHANGE FF 0.4 0.7	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU 0.2 0.1	8.1 8.0 6.8 6.4 3.3 JARTER 2.5 1.6	6.7 5.2 3.4 3.5 3.9 0.3 2.9	0.9 1.5 2.3 2.3 2.1	4.4 3.2 2.7 1.7 1.2 1.0 1.6
September December March June 1996-97 September December 1994 - 95 - December March June	2.9 3.4 2.2 2.3 1.2 2.1	-0.4 0.1 0.7 0.4 0.7 0.8	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU	8.1 8.0 6.8 6.4 3.3 JARTER	6.7 5.2 3.4 3.5 3.9	0.9 1.5 2.3 2.3 2.1	4.4 3.2 2.7 1.7 1.2 1.0 1.6
September December March June 1996-97 September December 1994 - 95 - December March June 1995 - 96 -	2.9 3.4 2.2 2.3 1.2 2.1	-0.4 0.1 0.7 0.4 0.7 0.8 -0.1 -0.9	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA 3.5 5.4 1.4	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF 0.4 0.7 0.6	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU 0.2 0.1 1.3	8.1 8.0 6.8 6.4 3.3 JARTER 2.5 1.6 2.0	6.7 5.2 3.4 3.5 3.9 0.3 2.9 1.5	0.9 1.5 2.3 2.3 2.1 1.0 0.9 -0.6	4.4 3.2 2.7 1.7 1.2 1.0 1.6 0.8
September December March June 1996-97 September December 1994 - 95 - December March June 1995 - 96 - September	2.9 3.4 2.2 2.3 1.2 2.1	-0.4 0.1 0.7 0.4 0.7 0.8 -0.1 -0.9 0.9	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA 3.5 5.4 1.4	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF 0.4 0.7 0.6	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU 0.2 0.1 1.3 2.5	8.1 8.0 6.8 6.4 3.3 JARTER 2.5 1.6 2.0	6.7 5.2 3.4 3.5 3.9 0.3 2.9 1.5	0.9 1.5 2.3 2.3 2.1 1.0 0.9 -0.6	4.4 3.2 2.7 1.7 1.2 1.0 1.6 0.8
September December March June 1996-97 September December 1994 - 95 - December March June 1995 - 96 -	2.9 3.4 2.2 2.3 1.2 2.1 -0.2 1.2 0.0 1.8 0.3	-0.4 0.1 0.7 0.4 0.7 0.8 -0.1 -0.9 0.9	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA 3.5 5.4 1.4	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF 0.4 0.7 0.6 1.2 0.4	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU 0.2 0.1 1.3 2.5 -0.1	8.1 8.0 6.8 6.4 3.3 JARTER 2.5 1.6 2.0 1.0 3.2	6.7 5.2 3.4 3.5 3.9 0.3 2.9 1.5 0.1 2.1	0.9 1.5 2.3 2.3 2.1 1.0 0.9 -0.6 0.0 0.7	4.4 3.2 2.7 1.7 1.2 1.0 1.6 0.8
September December March June 1996-97 September December 1994 - 95 - December March June 1995 - 96 - September	2.9 3.4 2.2 2.3 1.2 2.1 -0.2 1.2 0.0 1.8 0.3 0.0	-0.4 0.1 0.7 0.4 0.7 0.8 -0.1 -0.9 0.9 -0.3 0.4 -0.3	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA 3.5 5.4 1.4	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF 0.4 0.7 0.6 1.2 0.4 0.4	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU 0.1 1.3 2.5 -0.1 -0.3	8.1 8.0 6.8 6.4 3.3 JARTER 2.5 1.6 2.0 1.0 3.2 1.6	6.7 5.2 3.4 3.5 3.9 0.3 2.9 1.5 0.1 2.1 1.4	0.9 1.5 2.3 2.3 2.1 1.0 0.9 -0.6 0.0 0.7 1.4	4.4 3.2 2.7 1.7 1.2 1.0 1.6 0.8 1.1 0.8 0.4
September December March June 1996-97 September December 1994 - 95 - December March June 1995 - 96 - September December	2.9 3.4 2.2 2.3 1.2 2.1 -0.2 1.2 0.0 1.8 0.3	-0.4 0.1 0.7 0.4 0.7 0.8 -0.1 -0.9 0.9	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA 3.5 5.4 1.4	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF 0.4 0.7 0.6 1.2 0.4	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU 0.2 0.1 1.3 2.5 -0.1	8.1 8.0 6.8 6.4 3.3 JARTER 2.5 1.6 2.0 1.0 3.2	6.7 5.2 3.4 3.5 3.9 0.3 2.9 1.5 0.1 2.1	0.9 1.5 2.3 2.3 2.1 1.0 0.9 -0.6 0.0 0.7	4.4 3.2 2.7 1.7 1.2 1.0 1.6 0.8 1.1 0.8 0.4
September December March June 1996-97 September December 1994 - 95 - December March June 1995 - 96 - September December March December March	2.9 3.4 2.2 2.3 1.2 2.1 -0.2 1.2 0.0 1.8 0.3 0.0	-0.4 0.1 0.7 0.4 0.7 0.8 -0.1 -0.9 0.9 -0.3 0.4 -0.3	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA 3.5 5.4 1.4 0.5 1.1 0.1	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF 0.4 0.7 0.6 1.2 0.4 0.4 0.4	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU 0.1 1.3 2.5 -0.1 -0.3 1.1	8.1 8.0 6.8 6.4 3.3 JARTER 2.5 1.6 2.0 1.0 3.2 1.6 0.9	6.7 5.2 3.4 3.5 3.9 0.3 2.9 1.5 0.1 2.1 1.4 -0.2	0.9 1.5 2.3 2.3 2.1 1.0 0.9 -0.6 0.0 0.7 1.4 0.3	4.4 3.2 2.7 1.7 1.2 1.0 1.6 0.8 1.1 0.8 0.4 0.3
September December March June 1996-97 September December 1994 - 95 - December March June 1995 - 96 - September December March June	2.9 3.4 2.2 2.3 1.2 2.1 -0.2 1.2 0.0 1.8 0.3 0.0	-0.4 0.1 0.7 0.4 0.7 0.8 -0.1 -0.9 0.9 -0.3 0.4 -0.3	11.1 8.6 3.1 1.7 0.8 -3.2 PERCENTA 3.5 5.4 1.4 0.5 1.1 0.1	3.0 2.6 1.9 1.3 1.6 GE CHANGE FF 0.4 0.7 0.6 1.2 0.4 0.4	3.8 3.3 3.2 0.0 1.0 ROM PREVIOUS QU 0.1 1.3 2.5 -0.1 -0.3	8.1 8.0 6.8 6.4 3.3 JARTER 2.5 1.6 2.0 1.0 3.2 1.6	6.7 5.2 3.4 3.5 3.9 0.3 2.9 1.5 0.1 2.1 1.4	0.9 1.5 2.3 2.3 2.1 1.0 0.9 -0.6 0.0 0.7 1.4	4.4 3.2 2.7 1.7 1.2 1.0 1.6 0.8 1.1 0.8 0.4

AVERAGE RETAIL PRICES OF SELECTED CONSUMER ITEMS Adelaide (cents)

Item	Item		Dec. 1995	<i>Mar.</i> 1996	June 1996	Sept. 1996	Dec. 1996
Milk, cartor	n, supermarket sales	1 litre	114	114	443		
Cheese, pro	ocessed, sliced, wrapped	500g	335	334	113	114	116
Butter		500g	165	165	337	322	318
Bread, whit	e loaf, sliced, supermarket sales	680g	148		167	160	172
Self-raising	flour	2kg	213	152	141	15 4	157
Beef:	Rump steak	1kg		228	238	243	227
	Corned silverside	1kg	1,130	1,122	1,168	1,123	1,061
Lamb:	Leg		642	637	645	624	625
	Loin chops	1kg	51 6	608	584	586	563
	Forequarter chops	1kg	726	79 9	812	808	778
Pork:	Leg	1kg	514	566	544	555	528
	Loin chops	1kg	593	598	60 8	621	617
Chicken, fro		1kg	764	764	765	778	793
Bacon, mide		1kg	331	350	348	369	375
Sausages	uic rashers	250g pkt	287	303	289	292	317
Potatoes		1kg	3 6 6	356	358	351	351
Onions		1kg	134	72	70	67	73
		1kg	192	108	74	83	128
Peaches, ca	anneg	825g	185	186	189	174	190
Eggs, 55g		doz	230	232	240	239	
Sugar, white	9	2kg	186	189	180	182	248
Tea		250g	166	175	159	168	182
Coffee, insta	ant, jar	150g	552	552	528		172
Margarine, p	colyunsaturated	500g	148	141	141	509	513
Petrol:	Leaded	1 litre	74.0	73.6	75.9	139	143
	Unleaded	1 litre	71.7	71.3	73.6	73.6 71.3	76.1 73.7

ESTIMATED RESIDENT POPULATION AND COMPONENTS OF POPULATION CHANGE South Australia

			Components of population change				Population
Period	Live		Natural -	Net migration		Total	at end
- · · ·	births(a)	Deaths(a)	increase	Interstate	Overseas (b)	increase	of period
			1A	NNUAL			
1985-86	19,657	10,427	9,230	-1,417	 5.084		···
1986-87	19,628	10,577	9.051	-1,417 -3,977		11,353	1,382,55 0
1987-88	19,288	10,799	8,489	-3,977	6,200	10,214	1,392,764
1988-89	19,528	10,814	8.664	-1,240	5,952	12,145	1,404,909
1989-90	19,653	11,329	8,253	-221 -252	6,665	14,120	1,419,029
1990-91	19,966	11,120	8,767		5,762	13,027	1,432,056
1991-92	19.530	11,035	F	1,545	4,619	14,243	1,446,299
1992-93	19,686	11,163	8,532	-133	2,897	11,296	1,457,595
1993-94	20.036	11,743	8,403	-4,650	1,546	5,299	1,462,894
1994-95	19,559		7,949	-3,466	1,994	6,477	1,469,371
1995-96	17,455	11,496	8,022	-6,529	3,102	4,595	1,473,596
	<u></u> -	11,186	7,670	-6,238	4,119	5,556	1,479,153
			MONTHLY	/QUARTERLY			
1995 - 96 -							
August	1,617	1,180					
September	1,728	963	1.759	-2,157	4.400		
October	1,528	1,057		-2,137	1,106	708	1,474,304
November	1,665	929	••		••		.,
December	1.397	842	1,752		**	••	
January	1,663	932	1,752	-1,512	946	1,186	1,475,490
February	1,694	807	**	••	**		
March	1.567	839	0.040	=			14
April	1,416	776	2,346	-1,476	1,370	2,240	1,477,730
May	1.732		••		**		
June	1,732	1,121		**			•••
1996 - 97 -	1,448	886	1,813	-1,093	697	1,422	1,479,147
July	1,733	4.005				-,	1,,141
August		1,095			••		
September	1,663	1,198	**				**
October	1,464	971	1,596	n.y₊a.	n.y.a.	n.y.a.	nva
November	1,772	1,157		•	.,,	y.u.	n.y.a.
a) Registrations.	1,522	774	••	••	••	**	

⁽b) includes category jumping.

LABOUR FORCE STATUS OF THE CIVILIAN POPULATION South Australia

Period	Employed Full-time Males	Employed Full-time Females	Employed Part-time Males	Employed Part-time Females	Employed Total Males	Employed Total Females	Unem- ployed Males	Unem- ployed Females	Labour Force Males	Labour Force Females
				ANNU	AL AVERAGE (1	000)				
1986-87 1987-88 1988-89	337.1 334.4 345.5	137.0 137.4 145.3	25.4 29.3 29.7	106.6 111.6 115.8	362.5 363.7 375.2	243.6 249.0 261.1	35.6 35.1 32.2	24.5 24.9 22.5	398.1 398.8 407.4	268.1 273.9 283.6
1989-90 1990-91	352.0 345.2	149.3 148.4	31.5 34.1	119.8 119.7	383.5 379.3	269.1 274.1	28.5 37.8	20.9 25.3	412.0 417.1	290.0 299.4
1991-92	323.3	145.7	37.5	121.6	360.8	267.3	50.0	29.3	410.8	296.6
1992-93	322.2	143.2	39.2	126.8 127.0	361.4 362.0	270.0 273.3	51.9 47.3	29.9 29.9	413.3 409.3	299.9 303.2
1993-94 1994-95	322.0 323.1	146.3 151.5	40.0 42.6	131.3	365.7	282.8	44.6	28.7	410.3	311.5
1995-96	325.2	150.0	45.5	136.7	370.7	286.7 YEAR, ANNUA	42.6	26.0	413.2	312.7
 1987-88	-0.8	0.3	15.4	4.7	0.3	2.2	-1.4	1.6	0.2	2.2
1988-89	3.3	5.7	1.4	3.8	3.2	4.9	-8. 3	-9.6	2.2	3,5
1989-90 1990-91	1.9 -1.9	2.8 -0.6	6.1 8.3	3.5 4.9	2.2 -1.1	3.1 1.9	-11.5 32.6	-7.1 21.1	1.1 1.2	2.3 3.2
1990-91	-6.3	-1.8	10.0	-3.3	-4.9	-2.5	32.3	1 5. 8	-1.5	-0.9
1992-93	E.O-	-1.7	4.5	4.3	0.2	1.0	3,8	2.0	0.6	1.1
1993-94	-0.1	2.2	2.0	0.2 3.4	0.2 1 .0	1.2 3.5	-8.9 -5.7	0.0 -4 .0	-1. 0 0.2	1.1 2.7
1994-95 1995-96	0.3 0.6	3.6 -1.0	6.5 6.8	3.4 4.1	1.4	1.4	-3.7 -4.5	-9.4	0.7	0.4
				MONTH	ILY, ORIGINAL	(000)				
199 5 - 96 - January	324.4	149.6	45.8	127.9	370.2	277.5	4 5.5	29.3	415.7	306.8
February	326.6	150.1	43.4	132.4	369.9	282.6	46.8	29.6	416.8	312.2
March	324.6	147.9	45.9	139.8	370.5	287 .6	42.0	27.0	412.5	314.6
April	321.5	147.1	49.6	143.2	371.1	290.2	42.3	27.0	413.4	317.2
May	322.8	151.3	43.8	140.3	366.6	291.6	41.4	26.8	408.0	318.5
June 1996 - 97 -	322.2	148.2	47.7	145.4	369.9	293.6	38.1	23.7	407.9	317.3
July	323.7	151.0	47.0	141.6	370.7	292.6	38.2	25.9	408.9	318.5
August	315.9	148.2	49.9	142.0	365.8	290.2	41.3	26.6	407.1	316.8
September	316.7	152.0	49,0	141.5	365.7	29 3.5	43.0	27.5	408.7	320.9
October	321.0	1 51.8	45.9	140.5	366.9	292.3	40.7	27.0	407.6	319.4
November	321.0	149.7	47.8	138.9	368.7	288.7 292.7	41.3 41.3	25.1 29.3	410.0 415.1	313.7 322.0
December January	327.6 321.3	153.0 151.3	46.3 44. 8	139.7 133.5	373.8 366.2	284.8	44.9	28.8	411.0	313.6
		·		MONT	THLY, TREND ((000)				
1995 - 96 -										
January	327.0	149.4	44.3	134.9	371.3	284.3	42.2	25.8	413.5	310.1
February	326.2	149.5	44.4	136.3	370.6	285.8	42.3	26.0	412.9	311.8
Merch	325.2	149.7	45.0 45.6	137.9 139.3	370.1 369.7	287.6 289.4	42.4 42.2	26.2 26.4	412.5 411.9	313.8 315.8
Apni Mey	324.1 322.9	150.1 150.6	46.6			290.8	41.7	26.7	411.2	317.5
June	321.8		47.5	140.7	369.3	291.8	41.2	27.0	410.5	318.8
1996 - 97-										
July	320.7	151.3	48.3			292.1	41.0	27.4	410.0	319.5
August	319.9	151.1	48.6			291.8	41.2	27.7	409. 7 409.6	319.5 319.0
September October	319.6 319.9	150.6 150.2	48.5 47.9	140,6 140,6	368.1 367.8	291.2 290.8	41.5 41.8	27.8 27.7	409.5	318.4
November	200 E	4.40.0	47.3				41.7	27.5	409,5	317.8
December	321.4 321.4	149.7	46.5			289.9	41.6	27.3	409.4	317.2
January	322.3	149.5	45.9	140.1	368.2	289.6	41.2	26.9	409.4	316.5
			PERCEN	NTAGE CHANG	E FROM PREV	IOUS MONTH,	TREND			
1995 - 96 -	-0.2	0.1	0.2	1.0	-0.2	0.5	0.2	0.8	-0.1	0.5
February March	-0.2 -0.3	0.1					0.2	0.8	-0.1	0.5
April	-0.3 -0.3						-0.5	0.8	-0.1	0.6
May	-0.4	0.3	2.2	0.6	-0.1	0.5	-1.2	1.1	-0.2	0.5
June 1996 - 97-	-0.3					0.3	-1.2	1.1	-0.2	0.4
1990 - 97-	-0.3	0.1	1.7	0.1	-0.1	0.1	-0.5	1.5	-0.1	0.2
August	-0.3 -0.2						0.5	1.1	-0.1	0.0
September	-0.1						0.7	0.4	0.0	-0.2
October	0.1				-0.1	-0.1	0.7	-0.4	0.0	-0.2
November	0.2						-0.2	-0.7	0.0	-0.2
December	0.3						-0.2	-0.7	0.0	-0.2
January	0.3	-0.1	-1.3	-0.1	0.1	-0.1	-1.0	-1.5	0.0	-0.2

LABOUR FORCE STATUS OF THE CIVILIAN POPULATION AGED 15 AND OVER South Australia

Period	Ovilian Population aged 15 and over Males ("000)	Civilian Population aged 15 and over Females ('000)	Unemploy- ment rate Ages 15-19 Persons (%)	Unemploy- ment rate All Ages Males (%)	Unemploy- ment rate All Ages Females (%)	Unemploy- ment rate All Ages Persons (%)	Partici- pation rate Males (%)	Participation rate Females (%)	Partici- pation rate Persons (%)
				ANNUAL A		-·			
1985-86	526.9	545.6	20.6	8.2	8.8	 8.4	 75.6	46.8	
1986-87	534.8	552.4	22.1	8.9	9.1	9.0	74.4	48.5	60,5 6 1 ,3
1987-88	542.4	560.0	20.8	8,8	9.1	8.9	73.5	48.9	61.0
19 88 -89 19 8 9-90	547.9	566.9	17.8	7.9	7.9	7.9	74.3	50.0	62.0
1990-91	552.4 558.3	573,4 579.8	16.2	6.9	7.2	7.1	74.6	50.6	62.4
1991-92	563.9	579.8 585.4	19.2 25.0	9.1	8.4	8.8	74.7	51.6	63.0
1992-93	567.4	588.9	26.6	12.1 12.6	9.9 10.0	11.2	72.9	50.7	61.6
1993-94	570.6	592.0	28.3	11.5	9.8	11.5 10.8	72.8 71.7	51.0	61.7
1994-95	573,7	594.7	25.2	10.9	9.2	10.8	71.7 71.5	51.2 52.4	61.3
1995-96	576.2	597.1	27.2	10.3	8.3	9.5	71.7	52. 4 52 .4	61.8 61.9
		PERCE	NTAGE CHAN	GE FROM PRE	VIOUS YEAR,	ANNUAL AVER			
1986-87	1.5	1.2	-						
1987-88	1.4	1.4			**	••	••		
1988-89	1.0	1.2							
1989-90	0.8	1.1							
1990-91 1991-92	1.1	1.1							
1991-92	1.0 0.6	1.0							
1993-94	0.6	0.6 0.6							
1994-95	0.6	0.5							
1995-96	0.4	0.5							
				MONTHLY, 0	ORIGINAL				
1995 - 96 -	-			· · · ·					-
November	575.7	596.7	25.3	9.8	7.6	0.0	74.7	F4 &	
December	575.9	596.9	25.6	9.7	8.2	8.9 9.1	71.7 72.6	51.8 52.7	61.6
January	576.2	597.2	30.5	10.9	9.6	10.4	72.0	52.7 51.4	62.5 61.6
February	576.5	597.5	30.5	11.2	9.5	10.5	72.3	52.3	62.1
March April	576.7 577.0	597.7	26.6	10.2	8.6	9.5	71.5	52.6	61.9
May	577.0 577.3	598.0 598.2	24.6	10.2	8.5	9,5	71.7	53.0	62.2
June	577.6	598.5	27.3 22.4	10.1 9.3	8.4	9.4	70.7	53.2	61.8
1996 - 97 -	411.5	050.5	22.4	8.5	7.5	8.5	70.6	53.0	61.7
July	578.0	598.9	24.1	9.3	8.1	8.8	70.7	53.2	64.0
August	578.4	599.2	23.8	10.2	8.4	9.4	70.4	52.9	61.8 61.5
September Optobor	578.8	599.6	23.7	10.5	8.6	9.7	70.6	5 3.5	61.9
October November	579.1 579 .5	599.9	20.7	10.0	8.5	9.3	70.4	53.2	61.7
December	579.5 579.8	600.2 600.5	22.2 25.9	10.1	8.0	9.2	70.8	52.3	61.4
January	580.0	600.7	n.y.a.	9.9 10.9	9.1 9.2	9.6 10.2	71.6	53.6	62.5
		- ·		MONTHLY,			70,9	52.2	61.4
1995 - 96 -		·				·	·		
November	п.а.	n.a.	n.a.	10.2	8.2	9.4	72.0	51.8	61.7
December				10.2	8.3	9.4	71.9	51.8	61.7
January Fabruary				10.2	8.3	9.4	71.8	51.9	61.7
February March				10.3	8.4	9.4	71.6	52.2	61.7
March April				10.3	8.4	9.4	71.5	52.5	61.8
дриі Мау				10.2	8.4	9.4	71.4	52.8	61.9
June				10.1	8.4	9.4	71.2	53.1	62.0
1996 - 97 -				10.0	8.5	9.4	71.1	53.3	62.0
July				10.0	9.0	D 4	70.0	=	_
August				10.0	8.6 8.7	9.4	70.9	53.4	62.0
September				10.1	8.7	9.4	70.8	53.3	61.9
October				10.1	8.7	9.5 9.5	70.8 70.7	53.2	61.8
November				10.2	8.6	9,5 9.5	70.7 70.7	53.1	61.7
Daggueter				10.2	8.6	9.5	70.7 70.6	52.9 52.8	61.7 61.6
December January									

AVERAGE WEEKLY EARNINGS OF EMPLOYEES South Australia

				ne adults		Tnan'		employees	
		ry time eaming Females	S Persons	Males	Females	Total earni Persons	ngs Maies	Females	Persons
Perfod — ···-	Males	remales 	Persons	ANNUAL AVERAGE					
· · - · · · · · · · · · · · · · · ·									
1985-86	406.30	340.50	388.30	431.80	346.60	408.40	389.00	252.70	334.50
1986-87	431.80	363.70	412.20	455. 9 0	370.20	431.20	411.80	268.90	352.20
1987-88	458.60	389.70	438.40	485.00	397.00	4 59.20	440.10	295.10	379.60
1988-89	481.50	424.30	465.70	517. 6 0	435.10	494.90	473.40	315.10	408.50
1989-90	517,50	454.90	499.40	560.70	466.50	533.50	511. 6 0	338.00	437.80
19 90- 91	561.30	486.10	537.90	5 98 .90	496.10	566.9 0	5 46.7 0	358.10	462.00
19 91-92	588.40	524.10	567.80	624.90	534.00	595.80	564.80	386.90	483.70
1992-93	610.10	534.90	585.40	646.40	546.80	613.70	560.00	382.60	477.40
1993-94	625.10	547.60	600.00	667.50	560.10	632.70	595.10	396.60	503.30
1994-95	632.70	559.10	608.20	681.70	572.50	645.30	599.90	411.90	513.40
1995-96	653.80	555.90	622.50	703.15	568.50	660.05	620.10	403.90	520.6
			PERC	ENTAGE CHANGE F	ROM PREVIOUS	S YEAR			 -
1986-87	6.3	6.8	6.2	5.6	6.8	5.6	5.9	6.4	5.3
1987-88	6.2	7.1	6.4	6.4	7.2	6.5	6.9	9.7	7.8
1988-89	5.0	8.9	6.2	6.7	9.6	7.8	7.6	6.8	7.6
1989-90	7.5	7.2	7.2	8.3	7.2	7.8	8.1	7.3	7.5
1990-91	8.5	6.9	7.7	6.8	6.3	6.3	6.9	5.9	5.
	4.8	7.8	5.6	4.3	7.6	5.1	3.3	8.0	4.
1991-92			3.1	3.4	2.4	3.0	-0.8	-1.1	-1.
1992-93	3.7	2.1			2.4	3.1	6.3	3.7	5.
1993-94	2.5	2.4	2.5	3.3	2.4	2.0	0.8	3.9	2.
1994-95	1.2 3.3	2.1 -0.6	1.4 2.4	2.1 3.1	-0.7	2.3	3.4	-1.9	1.
1995-96 	J.J	-0.0		QUARTERLY (
				QUARTERLY (per week)				
1993 - 94 -	610.00	E 40 00	E07.20	665.30	558.80	631.50	601.30	405.50	512.8
18 February	619.90	548.80	597.30				595. 8 0	399.80	504.8
20 May	622.90	551.40	599.80	664 .30	567.10	632.90	595.80	399.60	304.6
1994 - 95 -									
19 August	628.20	553.70	602.60	674.20	566.70	637.20	591.40	410.80	507.4
18 November	619.10	558.00	598.60	667.50	572.80	635.70	586.90	410.20	505.1
17 February	648.40	560.80	619.90	699.90	572.80	658.50	620.10	415.80	527.9
19 May	635.10	563.90	611.70	685.20	577.80	649.90	601.10	410.80	513.3
1995 96 -									
18 August	639.90	560.10	613.80	684.50	571.80	647.60	600.80	408.60	510.2
17 November	647.60	549.20	616.10	693,10	560.90	650.90	607.60	396.30	510.6
16 February	658.90	557.20	626.30	713.60	569.50	667.30	631.40	402.40	527.2
17 May	668.90	557.10	633.80		571.80	674.40	640.50	408.30	534.6
	006.90	331.10	00.00	, 21.40	011.00	31			
1996 - 97 -	666.70	562.40	632.40	720.10	574.40	672,30	628.50	403.60	523.6
16 August				ROM CORRESPOND					
		PERCENTAGE	CHANGE	ON CORRESPOND	ANG PELECT	ZE OATE III THE			
1994 - 95 - 17 February	4.6	2.2	3.8	5,2	2.5	4.3	3.1	2.5	2
19 May	2.0	2.3	2,0		1.9	2.7	0.9	2.8	1
•	2.0	2.0	2.0	0,1	2.0				
1995 - 96 -	10	1.2	1.9	1.5	0.9	1.6	1.6	-0,5	0
18 August	1.9	-1.6	2.9		-2.1	2.4	3.5	-3.4	1
17 November	4.6				-0.6	1.3	1.8	-3.2	-0
16 February	1.6	-0.6	1.0			1.3 3.8	6.6	-0.6	-0
17 May	5.3	-1.2	3.6	5.3	-1.0	3.8	0.0	-0.0	_
1996 - 97 -	4.2	0.4	3.0	5,2	0.5	3.8	4.6	-1.2	2
16 August				SE CHANGE FROM					
			PERCEINA	IL CHANGE THOM	TREFIGORITE				
1993 - 94 -		- -		0.0	4 5	0.0	-0.9	-1.4	-1
20 May	0.5	0.5	0.4	-0.2	1.5	0.2	-0.9	-1.4	
19 94 - 95 -						c =	^ 7	0.0	,
19 August	0.9	0.4	0.5		-0.1	0.7	-0.7	2.8	0
18 November	-1.4	0.8	-0.7		1.1	-0.2	-0.8	-0.1	-(
17 February	4.7	0.5	3.€		0.0	3.6	5.7	1.4	4
19 May	-2.1	0.6	-1.3	-2.1	0.9	-1.3	-3.1	-1.2	-2
1995 - 96 -									
18 August	0.8	-0.7	0.3	-0.1	-1.0	-0.4	0.0	-0.5	-(
17 November	1,2	-1.9	0.4		-1.9	0.5	1.1	-3.0	(
16 February	1.7	1.5	1.7		1.5	2.5	3.9	1.5	3
17 May	1.5	0.0	1.2		0.4	1.1	1.4	1.5	3
17 May 1996 - 97 -	1.5	0.0	1.4		3.1	-		_	
1990 · 97 - 16 August	-0.3	1.0	-0.2	-0.2	0.5	-0.3	-1.9	-1.2	-2
	- 1.15		-1.7.4				-17		-

FINANCE COMMITMENTS South Australia

	Secured hous	sing finance comi to individuals	nitments			
	Construction and purchas					
				Personal	Commercia)	1
	Number of	_	Alterations and	finance	finance	Lease
Period	dwelling	Amount	additions	commitments	commitments	finance commitments
	units	(\$ million)	(\$ million)	(\$ million)	(\$ million)	(\$ million)
			ANNUAL			
1985-86	21,714		_ _			
1 986 -87	21,658	920.1 965.5	48.9	1,203.9	3,492.7	339.8
1987-88	26,582	905.5 1,266.6	47.1	1,222.4	4,242.8	334.5
1988-89	29,977	1,574.2	47.0	1,448.9	6,486.6	392.1
1989-90	25,650	1,438.2	51.4	1,534.1	7,285.5	512,4
1990-91	28,694	1,731.3	45. 8	1,525.7	6,926.4	445.4
1991-92	31,765	2,083.8	58,8	1,503.6	6,257.0	323.2
199 2-93	36,960	2,569.5	88,8 100.0	1,456.7	6,667.9	256.2
1993-94	45,725	3,387.9	102.8 221.8	1,656.9	5,122.5	249.5
1994-95	36,429	2,879.7	242.2	1,840.3	5,467.2	250.6
1995-96	38,707	2,982.2	242.2 240.7	2,152.2	5,405.6	271.4
				2,211.5	6,516.2	265.4
		PERCENTAGE	CHANGE FROM PREVI	OUS YEAR		
1986-87	-0.3	4.9	-3.7		· — · — · — -	
1987-88	22.7	31.2	-0.2	1.5	21.5	-1.6
1988-89	12.8	24.3	9.4	18.5 5.9	52.9	17.2
1989-90	-14.4	-8.6	-10.9		12.3	30.7
1990-91	11.9	20.4	28.4	-0.5	-4,9	-13.1
1991-92	10.7	20.4	51.0	-1.4 -3.1	-9.7	-27.4
1992-93	16.4	23.3	15.8	-3.1 13.7	6.6	-20.7
1993-94	23.7	31.9	115.7	11.1	-23.2	-2.6
1994-95	-20.3	-15,0	9.2	16.9	6.7	0.5
1995-96	6.3	3.6	-0.6	2.8	-1.1 20.5	8.3
			MONTHLY			2.2
1995 - 96 -				-·		
October	2.057					
November	3,257	246.9	19.6	179.3	412.6	40.0
December	3,593	271.3	23 .3	186.1	488.3	18.8
January	2,981	231.2	17.8	171.1	720.2	21.0 25.7
February	2,965	226.9	17,4	175.6	562.2	13.0
March	3,482	264.6	20.6	179.2	447.5	23.4
April	3,694	284.8	23.2	186.1	542.7	25,4 25,4
May	3,271	249.5	18.3	175.1	604.8	16.3
June	3,276 2,707	25 2.0	18.9	192.4	7 7 3.7	24.8
1996 - 97 -	2,707	213.6	26.1	182 .0	627,7	31.3
July	3,013	237,8	04.7			U 1.0
August	2,776	216.9	21.7	190.8	656.7	22.8
September	3,064	250.6	18.8 19.4	182.8	444.0	18.9
October	2,965	233.6	14.0	177.6	491.6	22.2
November	3,115	248.1	14.2	205.3	444.8	15.3
December	2,959	248.7	12.9	191.2 221.6	541.7	17.7
		PERCENTAGE CH	ANGE FROM PREVIOU		615.6	19.2
1995 - 96 -			HOW PHENIOU	S MONTH		
November	10.3					
December	-17.0	9.9	18.9	3.8	18.4	11.7
January	-0.5	-14.8	-23.5	-8.1	47.5	22.3
February	17.4	-1.9	-2.2	2.6	-21.9	-49.4
March	6.1	16.6	18.1	2.0	-20.4	79.9
April	-11.5	7.6	12.8	3.8	21.3	8.4
May	0.2	-12.4 1.0	-20.9	-5.9	11.4	-35.8
June	-17.4	-15.2	3.2	9.8	27.9	52.1
1996 - 97 -	₩ F • T	-±3,≱	37.9	-5.4	-18.9	26.2
July	1 1.3	11.3	-16.8			
August	-7.9	-8.8	-10.8 -13.4	4.8	4.6	-27.1
September	10.4	15.5	-13.4 3.4	-4.2	-32.4	-17.2
October	-3.2	-6,8	-27.9	-2.9 15.0	10.7	17.8
November	5.1	6.2	-27.9 1.6	15.6	-9.5	-31.2
December	-5.0	0.2	-9.5	-6.9 15.0	21.8	16.1
				15.9	13.7	8.1

PUBLICATIONS SOURCE INDEX

- 1 Australian National Accounts: State Accounts (5242.0) Quarterly
- 2 International Merchandise Trade, Australia (5422.0) Quarterly
- 3 Retail Trade, Australia (8501.0) Monthly
- 4 New Motor Vehicles Registrations, Australia, Preliminary (9301.0) Monthly
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- 6 State Estimates of Private New Capital Expenditure (5646.0) Quarterly
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- 21 Unpublished overseas arrival and departure statistics on microfiche
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- 25 Unpublished statistics available from PC AUSSTATS
- 26 Reserve Bank of Australia Bulletin

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SYMBOLS AND OTHER USAGES

n.a. not available

n.y.a. not yet available

.. not applicable

0, 0.0 nil or rounded to zero

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.



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